

CANACCORD Genuity
BLOCK LISTING SIX MONTHLY RETURN

Date: 14 July 2015

Name of <i>applicant</i> :		Canaccord Genuity Group Inc.		
Name of scheme:		(a) CSH Replacement ABED share scheme (b) CSH Replacement LTIP share scheme (c) Long Term Incentive Plan (LTIP) (d) Share Option Plan (e) CSH Inducement Plan		
Period of return:	From:	1 January 2015	To:	30 June 2015
Balance of unallotted securities under scheme(s):		(a) 93,866 common shares (b) 143,340 common shares (c) 1,043,395 common shares (d) 1,724,996 common shares (e) 0 common shares		
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		(a) 0 (b) 171,128 (c) 2,944,228 (d) 0 (e) 1,581,701		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		(a) (3,012) (b) (62,363) (c) (1,697,439) (d) (0) (e) (0)		
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		(a) 90,854 (b) 252,105 (c) 2,290,184 (d) 1,724,996 (e) 1,581,701		

Name of contact:	Martin L. MacLachlan, Corporate Secretary
Telephone number of contact:	+1 (416) 867-6078