

SECOND QUARTER

FISCAL SECOND QUARTER 2014 FACT SHEET

TO US THERE ARE NO FOREIGN MARKETS™

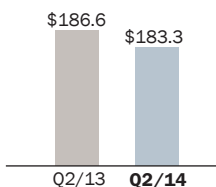
ABOUT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the "Company") is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 11 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the U.S., the U.K., France, Germany, Ireland, Hong Kong, mainland China, Singapore, Australia and Barbados. To us there are no foreign markets.™

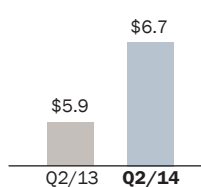
Canaccord Genuity Group Inc. is publicly listed on the Toronto Stock Exchange and the London Stock Exchange (TSX:CF, LSE:CF.).

Q2/14 THREE MONTHS ENDED SEPTEMBER 30, 2013

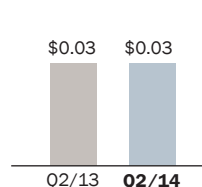
REVENUE
(C\$ millions)



NET INCOME*
(C\$ millions)

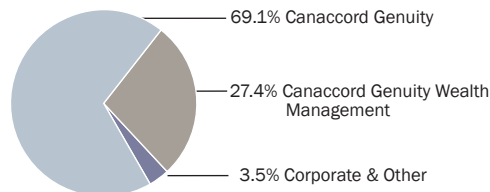


EARNINGS PER SHARE* (C\$)

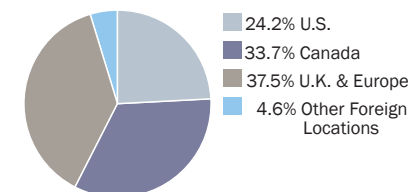


*Excludes significant items. In Q2/14 these expense items include \$5.5 of restructuring costs and \$3.4 million of amortization of intangible assets. In Q2/13 these expense items include \$5.1 million of amortization of intangible assets, \$18.9 million in restructuring costs and \$1.3 million of amortization-related costs.

REVENUE BY BUSINESS SEGMENT



GEOGRAPHIC DISTRIBUTION OF REVENUE



CANACCORD GENUITY

(C\$ thousands)	Q2/13	Q2/14
Revenue		
Canada	\$ 35,445	\$ 31,264
UK & Europe	\$ 39,034	\$ 42,936
US	\$ 39,474	\$ 44,000
Other Foreign Locations	\$ 6,157	\$ 8,491
Total revenue	\$ 120,110	\$ 126,691
Income before intersegment allocations and income taxes	\$ (5,972)	\$ 1,807
Intersegment allocations	\$ 504	\$ 1,833
Income before income taxes	\$ (6,476)	\$ (26)

CANACCORD GENUITY WEALTH MANAGEMENT

(C\$ thousands except number of IAs)	Q2/13	Q2/14
Revenue		
Canada	\$ 35,814	\$ 24,413
UK & Europe	\$ 20,672	\$ 25,830
Total revenue	\$ 56,486	\$ 50,243
Income before intersegment allocations*	\$ (9,282)	\$ 1,724
Intersegment allocations*	\$ 11,236	\$ 5,062
Income before income taxes*	\$ (20,518)	\$ (3,338)
Number of Advisory Teams in Canada	231	163

BALANCE SHEET MEASURES

(C\$ millions, except BVPS)	Q2/13	Q1/14	Q2/14
Cash and cash equivalents	\$ 575.4	\$ 380.9	\$ 360.2
Shareholders' equity	\$ 1,033.8	\$ 1,068.6	\$ 1,082.6
Working capital	\$ 386.0	\$ 408.9	\$ 412.3
Book value per diluted share	\$ 7.61	\$ 7.87	\$ 8.00

CANACCORD GENUITY

Canaccord Genuity is the global capital markets division of the Canaccord Genuity group, and provides timely, actionable ideas to corporate and institutional clients around the world.

- Global investment banking/corporate broking operations, with capabilities to list companies on 10 stock exchanges in six countries
- Highly regarded Investment Banking practice with offices in eight countries worldwide
- Global sales and trading capabilities through trading desks in five time zones
- Award-winning research team, with coverage of over 950 companies

CANACCORD GENUITY WEALTH MANAGEMENT

Canaccord Genuity Wealth Management is the division of the business dedicated to providing individual investors, charities and intermediaries with tailored investment solutions, brokerage services and financial planning advice.

- Wealth management operations in Canada, the UK, Channel Islands, Isle of Man, Geneva, and Australia, catering to the specific needs of clients in each of these markets
- C\$27.5 billion of client assets, globally*
- 163 Investment Advisory teams located across major financial centres in Canada*
- Approximately 115 investment professionals located at six wealth management offices in the UK and Europe*
- 8 Investment Advisors located at two offices in Australia*

* (as of September 30, 2013)

FINANCIAL INFORMATION

Visit canaccordgenuitygroup.com for additional financial information. To view Canaccord Genuity's regulatory filings on SEDAR please visit www.sedar.com.

Shareholder Contacts:

General shareholder inquiries and information

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Shareholder contact

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Email: service@computershare.com
Internet: computershare.com

Trading symbol:

TSX: CF, LSE: CF.
Average Shares outstanding (diluted): 103,363,909 shares (as of September 30, 2013)

Issued and outstanding shares: 102,519,742 (as of September 30, 2013)

Common Share dividends

On November 6, 2013, the Board of Directors approved a quarterly dividend of \$0.05 per common share payable on December 10, 2013 with a record date of November 22, 2013.

Preferred Share information

Series A Preferred Shares: TSX: CF.PR.A
Series C Preferred Shares: TSX: CF.PR.C
Issued and outstanding preferred shares: 8,540,000 (as of September 30, 2013)

Preferred Share dividends

On November 6, 2013, the Board of Directors also approved a cash dividend of \$0.34375 per Series A Preferred Share payable on December 31, 2013 with a record date of December 20, 2013, and a cash dividend of \$0.359375 per Series C Preferred Share payable on December 31, 2013 to Series C Preferred shareholders of record as at December 20, 2013