

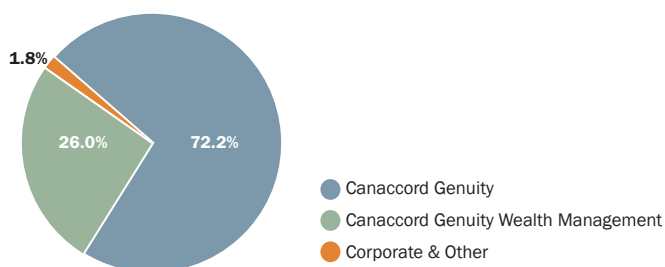
# Second Quarter

FISCAL Q2 QUARTER 2015 FACT SHEET

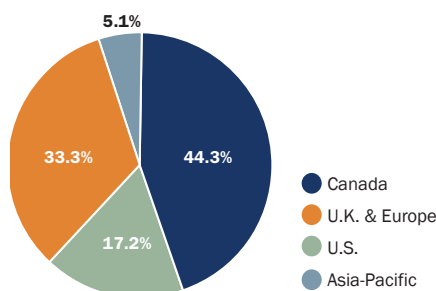
CANACCORD Genuity

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## Q2/15 REVENUE BY BUSINESS SEGMENT



## Q2/15 GEOGRAPHIC DISTRIBUTION OF REVENUE

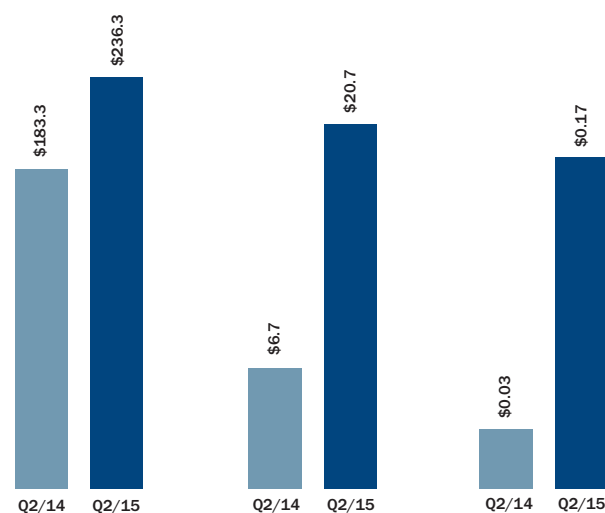


## Q2/15 THREE MONTHS ENDED SEPTEMBER 30, 2014

REVENUE  
(C\$, millions)

NET INCOME\*  
(C\$, millions, excl. significant items)

EARNINGS PER SHARE\*  
(C\$, excl. significant items)



## TRADING INFORMATION

	Q2/14	LTM	Q2/15
Closing price	\$6.63	\$11.19	<b>\$11.19</b>
Trading volume	9.6 M	79.6 M	<b>19.8 M</b>
52 week high/low	\$7.06/\$5.37	\$13.49/\$5.84	<b>\$13.49/\$5.84</b>
Diluted EPS*	\$0.03	\$0.79	<b>\$0.17</b>
Diluted shares outstanding	109.6 M	106.8 M	<b>105.3 M</b>
Market capitalization	\$0.7 B	Avg. \$1.0 B	<b>\$1.2 B<sup>1</sup></b>

<sup>1</sup>As of September 30, 2014

## BALANCE SHEET MEASURES

(C\$ thousands except BVPS)	Q2/14	Q1/15	Q2/15
Cash and cash equivalents	\$360.2	\$273.9	<b>\$290.4</b>
Shareholders' equity	1,082.6	1,123.3	<b>1,141.8</b>
Working capital	\$412.3	\$435.1	<b>\$453.5</b>
Book value per diluted share	\$8.00	\$8.70	<b>\$8.90</b>

\*Excludes significant items. In Q2/15 these expense items include \$4.0 million of amortization of intangible assets and \$2.4 million in restructuring costs. In Q2/14 these expense items include \$3.4 million amortization of intangible assets, and \$5.5 million in restructuring costs. In Q1/15 these expense items include \$4.0 million of amortization of intangible assets, and \$2.4 million in restructuring costs.

## ABOUT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the "Company") is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Germany, Ireland, Hong Kong, China, Singapore, Australia and Barbados. To us there are no foreign markets.™

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF. on the London Stock Exchange.

Member of the S&P/TSX Composite Index

# Canaccord Genuity

## CANACCORD GENUITY

Canaccord Genuity provides global investment banking, M&A, advisory, research, and sales and trading services to institutional and corporate clients. Canaccord Genuity has offices in Canada, the US, the UK, France, Germany, Ireland, Hong Kong, China, Singapore, Australia and Barbados.

(C\$ millions)		Q2/14	Q1/15	Q2/15
Revenue	Canada	31.3	58.2	<b>68.9</b>
	UK & Europe	43.0	44.7	<b>48.9</b>
	US	44.0	62.3	<b>40.7</b>
	Asia-Pacific	8.5	14.1	<b>12.1</b>
Total revenue		126.7	179.3	<b>170.6</b>
Income before intersegment allocations and income taxes*		9.0	31.2	<b>30.4</b>
Income before income taxes*		7.1	28.5	<b>27.0</b>

\*Excludes significant items.

# Canaccord Genuity Wealth Management

## CANACCORD GENUITY WEALTH MANAGEMENT

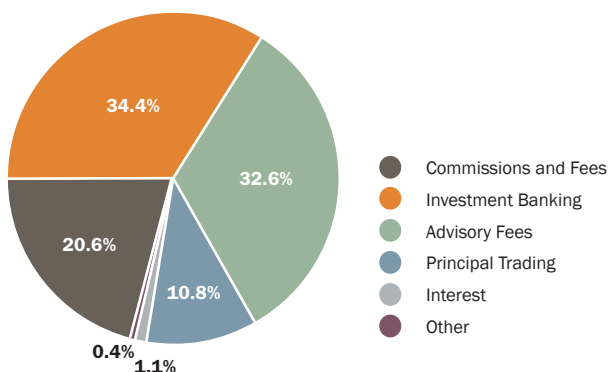
Canaccord Genuity Wealth Management is a global provider of wealth management solutions to private investors in Canada, Australia, the UK and Europe.

(C\$ millions, excl. Australia)		Q2/14	Q1/15	Q2/15
Revenue	Canada	24.4	32.4	<b>31.2</b>
	UK & Europe	25.8	30.1	<b>29.8</b>
Total revenue		50.2	62.5	<b>61.4</b>
Income before intersegment allocations*		3.5	8.2	<b>8.9</b>
Income before income taxes*		(1.6)	2.8	<b>2.9</b>
Global assets under management and administration (C\$ billions, incl. Australia)		27.5	32.1	<b>31.7</b>

\*Excludes significant items.

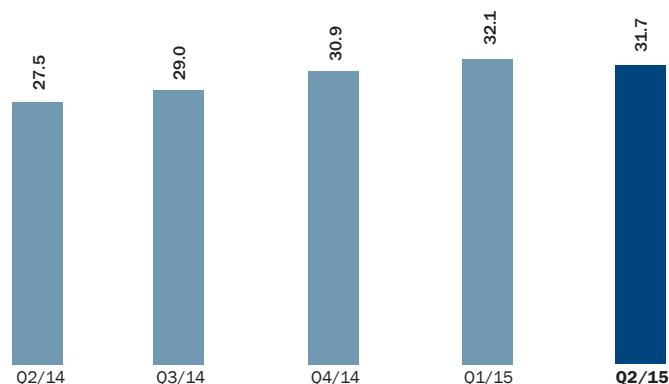
## CANACCORD GENUITY REVENUE BY ACTIVITY\*

\*Includes Australia WM



## CANACCORD GENUITY WEALTH MANAGEMENT ASSETS UNDER MANAGEMENT & ADMINISTRATION

(\$billions)



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