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Independent Auditor's Report to the Board of Directors of Canaccord Genuity Financial Limited on the specified annual investor statements for the year ended 30 June 2023

We have reviewed the Canaccord Genuity Financial Limited Accolade Services Annual Investor Statements as at 30 June 2023 (the "Annual Investor Statements").

The Annual Investor Statements has been given to retail clients (the clients) and is prepared by Canaccord Genuity Financial Limited (the Operator) for the year ended 30 June 2023.

Director's and Management's Responsibility for the Annual Investor Statements

The directors and management of the Operator are responsible for the preparation of the Annual Investor Statements and has determined that the accounting policies described in the Operator's Basis of Preparation Manual (the specified basis of preparation) used are appropriate to the needs of the clients. The directors and management of the Operator are also responsible for such internal controls as the directors and management of the Operator determines are necessary to enable the preparation of the annual investor statements and information provided electronically on an ongoing basis that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the Annual Investor Statements based on our review. We have conducted our review in accordance with Standard on Review Engagements ASRE 2405 *Review of Historical Financial Information Other than a Financial Report* in order to state whether, on the basis of the procedures described, anything has come to our attention that causes us to believe that the Annual Investor Statements is not prepared, in all material respects, in accordance with the specified basis of preparation used. ASRE 2405 requires us to comply with the requirements of the applicable code of professional conduct of a professional accounting body.

A review consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that any annual investor statement for the year ended 30 June 2023 which has been given to any client is not prepared, in all material respects, in accordance with the specified basis of preparation used.



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Intended Users and Purpose

This report has been prepared for the retail clients in accordance with the Operator's Basis of Preparation Manual. It is intended solely for the Directors of Canaccord Genuity Financial Limited and the current retail clients of the Canaccord Genuity Financial Limited on the Accolade platform (collectively "the Recipients"). A party other than the Recipients accessing this report does so at their own risk and Ernst & Young expressly disclaims all liability to a party other than the Recipients for any costs, loss, damage, injury or other consequence which may arise directly or indirectly from their use of, or reliance on the report.

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Luke Slater
Luke Slater
Partner
Melbourne
27 October 2023