

Investment recommendations website disclosures - January 2024

Monthly disclosure

| Information relating to the current publication | | | | | | | | Information relating to previous recommendations | | | | |
|---|--------------------------------|---|--|---|--|---|---|--|------------------------------------|---------------------------------|--|---|
| Stocks mentioned in Stocks to Watch in January 2024 | This stock is recommended as a | Name and job title of the author(s) of the recommendation | The author's remuneration is linked to services that may result from this recommendation | The target and market prices in our recommendations are | Time period applicable to our recommendation | A member of CGWM directly involved in the preparation of Stocks to Watch 2024 has a position in | Was part or all of this holding received or purchased prior to a public offering of shares? | This stock has featured in our recommendations in the last 12 months on [date] as a one-off recommendation | The previous recommendation was to | Has our recommendation changed? | Name and job title of the author(s) of the previous recommendation | The target and market prices in our previous recommendations were |
| Alpha Group International | Buy | Ian Berry | No | No target | 02-Jan-24 | Yes | No | 07-Aug-23 | Sell | Yes | Quest® | No target |
| CRH | Buy | Simon McGarry | No | No target | 02-Jan-24 | No | No | 04-Dec-23 | Sell | Yes | Quest® | No target |
| IG Design | Buy | Ian Berry | No | No target | 02-Jan-24 | Yes | No | No | n/a | n/a | n/a | n/a |
| Pernod Ricard | Buy | Dan Smith | No | No target | 02-Jan-24 | No | No | 06-Feb-23 | Buy | No | John Pullar Strecker | No target |
| Smith & Nephew | Buy | Simon McGarry | No | No target | 02-Jan-24 | No | No | No | n/a | n/a | n/a | n/a |
| Walmart | Buy | Dan Smith | No | No target | 02-Jan-24 | No | No | No | n/a | n/a | n/a | n/a |

*To identify these companies, we have used Quest®, our proprietary stockpicking platform with 16,000 stocks under coverage globally. Quest® is an online valuation and analytical tool which combines consensus market figures with the Quest® Discounted Cash Flow (DCF) Valuation Model. Quest® is at this stage registered in the UK and in the US, and common law trademark rights are asserted in other jurisdictions. Canaccord Genuity Wealth Limited (CGWL), through the Intelligent Investing publications, would only recommend stocks we have assessed as buying options. In the event that CGWL provides services to any of the companies that are recommended in this publication, this will be brought to the readers attention and summarised in a quarterly disclosure.