CANACCORD Genuity

BLOCK LISTING SIX MONTHLY RETURN

Date: 12 January 2015

Name of <i>applicant</i> :		Canaccord Genuity Group Inc.			
Name of scheme:		 (a) CSH Replacement ABED share scheme (b) CSH Replacement LTIP share scheme (c) Long Term Incentive Plan (LTIP) (d) Share Option Plan 			
Period of return:	From:	1 Ju	ly 2014	To:	31 December 2014
Balance of unallotted securities under scheme(s):		 (a) 123,764 common shares (b) 197,836 common shares (c) 0 common shares (d) 0 common shares 			
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		 (a) 0 (b) 0 (c) 1,500,000 (d) 1,871,643 			
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		 (a) (29,898) (b) (54,496) (c) (456,605) (d) (146,647) 			
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		 (a) 93,866 (b) 143,340 (c) 1,043,395 (d) 1,724,996 			

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