

Investment recommendations website disclosures - February 2024

Monthly disclosure

Information relating to the current publication								Information relating to previous recommendations				
Stocks mentioned in Intelligent Investing in February 2024	This stock is recommended as a	Name and job title of the author(s) of the recommendation	The author's remuneration is linked to services that may result from this recommendation	The target and market prices in our recommendations are	Time period applicable to our recommendation	A member of CGWM directly involved in the preparation of Intelligent Investing has a position in	Was part or all of this holding received or purchased prior to a public offering of shares?	This stock has featured in our recommendations in the last 12 months on [date] as a one-off recommendation	The previous recommendation was to	Has our recommendation changed?	Name and job title of the author(s) of the previous recommendation	The target and market prices in our previous recommendations were
3i Group plc	Sell	Quest®	No	No target	05-Feb-24	No	No	02-Oct-23	Sell	No	Quest®	No target
Abrdn	Buy	Quest®	No	No target	05-Feb-24	No	No	05-Jun-23	Buy	No	Quest®	No target
Ascential	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
BAE Systems	Sell	Quest®	No	No target	05-Feb-24	No	No	07-Aug-23	Sell	No	Quest®	No target
Balfour Beatty	Buy	Quest®	No	No target	05-Feb-24	No	No	05-Jun-23	Buy	No	Quest®	No target
Barclays	Buy	Simon McGarry	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Bellway	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
BP	Buy	Quest®	No	No target	05-Feb-24	No	No	06-Feb-23	Sell	Yes	Quest®	No target
Bridgepoint Group	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Bytes Technology Group	Sell	Quest®	No	No target	05-Feb-24	No	No	02-Oct-23	Sell	No	Quest®	No target
Clarkson	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Computacenter	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Craneware	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
DCC	Sell	Quest®	No	No target	05-Feb-24	Yes	No	03-Apr-23	Buy	Yes	Quest®	No target
DFS Furniture	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Elementis	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
FirstGroup	Buy	Quest®	No	No target	05-Feb-24	No	No	04-Dec-23	Sell	Yes	Quest®	No target
Galliford Try	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Genuit Group	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Greencore	Buy	Quest®	No	No target	05-Feb-24	No	No	04-Dec-23	Sell	Yes	Quest®	No target
Harbour Energy	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Hollywood Bowl	Sell	Quest®	No	No target	05-Feb-24	No	No	05-Jun-23	Sell	No	Quest®	No target
Intercontinental Hotels	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Intermediate Capital	Sell	Quest®	No	No target	05-Feb-24	No	No	04-Dec-23	Buy	Yes	Quest®	No target
Johnson Matthey	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Johnson Service	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Kenmare Resources	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Mortgage Advice Bureau	Sell	Quest®	No	No target	05-Feb-24	Yes	No	05-Jun-23	Sell	No	Quest®	No target
Next 15 Group	Sell	Quest®	No	No target	05-Feb-24	No	No	06-Feb-23	Buy	Yes	Quest®	No target
Ocean Wilsons Holdings	Sell	Quest®	No	No target	05-Feb-24	No	No	06-Feb-23	Buy	Yes	Quest®	No target
Otis Worldwide	Buy	John Puller-Strecker	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Paragon Banking Group	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Persimmon	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a

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Information relating to previous recommendations

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Quilter plc	Sell	Quest®	No	No target	05-Feb-24	No	No	05-Jun-23	Buy	Yes	Quest®	No target
RELX PLC	Sell	Quest®	No	No target	05-Feb-24	No	No	04-Dec-23	Buy	Yes	Quest®	No target
Rolls-Royce	Sell	Quest®	No	No target	05-Feb-24	No	No	04-Dec-23	Sell	No	Quest®	No target
Sage	Sell	Quest®	No	No target	05-Feb-24	No	No	04-Dec-23	Buy	Yes	Quest®	No target
Shell	Buy	Quest®	No	No target	05-Feb-24	No	No	05-Jun-23	Buy	No	Quest®	No target
Smart Metering	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Taylor Wimpey	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Telecom Plus	Buy	Ian Berry	No	No target	05-Feb-24	No	No	02-Oct-23	Buy	No	Quest®	No target
Tesco	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Trainline	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Trustpilot	Sell	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Vertu Motors	Buy	Quest®	No	No target	05-Feb-24	Yes	No	05-Jun-23	Buy	No	Quest®	No target
Vistry Group	Sell	Quest®	No	No target	05-Feb-24	No	No	02-Oct-23	Buy	Yes	Quest®	No target
Schroder Asia Total Return	Buy	Quest®	No	No target	05-Feb-24	No	No	No	n/a	n/a	n/a	n/a
Whitbread	Buy	Quest®	No	No target	05-Feb-24	No	No	05-Jun-23	Sell	Yes	Quest®	No target

*To identify these companies, we have used Quest®, our proprietary stockpicking platform with 16,000 stocks under coverage globally. Quest® is an online valuation and analytical tool which combines consensus market figures with the Quest® Discounted Cash Flow (DCF) Valuation Model. Quest® is at this stage registered in the UK and in the US, and common law trademark rights are asserted in other jurisdictions.

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