


































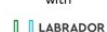





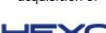






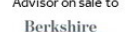

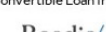




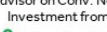












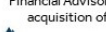


CG Canadian Investment Banking Snapshot

Selected 2023 Transactions

 FUTURE ELECTRONICS US\$3.8b Exclusive Financial Advisor on sale to  Pending	 PLAYMAKER £176m Financial Advisor on Sale to  Pending	 AGRINAM US\$147m Financial and Capital Markets Advisor on acquisition of  Pending	 planet13 C\$69m Financial Advisor on Acquisition of  Pending	 SILVERCORP METALS INC. A\$270m Exclusive Financial Advisor on transaction with  Pending	 Acreage US\$280m Financial Advisor Fixed and Floating Shares to  Pending	 docebo US\$100m Substantial Issuer Bid Dealer Manager December 2023
 IsoEnergy C\$269m Exclusive Financial Advisor on combination with  December 2023	 HIVE C\$29m Joint Bookrunner Follow-On December 2023	 ATHA C\$23m Joint Bookrunner Follow-On December 2023	 GOLDEN QUEEN US\$66m Financial Advisor on Sale to  November 2023	 NEWFOUND GOLD CORP. C\$56m Joint Bookrunner Follow-On November 2023	 Dye & Durham C\$95m Liability Management & Private Placement of Convertible Debentures Financial Advisor & Sole Bookrunner October 2023	 AuTECO MINERALS A\$65m Financial Advisor on acquisition of  October 2023
 AIMIA C\$645m Defence Advisor on Unsolicited Takeover Bid October 2023 - Ongoing	 VENUS CONCEPT US\$75m Financial Advisor on Restructuring October 2023	 a.p.i. C\$170m Financial Advisor on Recapitalization October 2023	 IsoEnergy C\$35m Joint Bookrunner Follow-On October 2023	 AURORA C\$39m Sole Bookrunner Follow-On October 2023	 curaLeaf C\$16m Sole Bookrunner Follow-On October 2023	 allied GOLD CORP. US\$267m Joint Bookrunner RTO August 2023
 illumin C\$12m Substantial Issuer Bid Dealer Manager August 2023	 THEISIS GOLD C\$65m Provided Fairness Opinion on combination with  August 2023	 LITHIUM IONIC C\$29m Joint Bookrunner Private Placement July 2023	 VALORE METALS CORP. C\$43m Exclusive Financial Advisor on transaction with  June 2023	 The Market Herald A\$48m Financial Advisor on Recapitalization June 2023	 LNG ENERGY C\$22m Lead Bookrunner RTO June 2023	 VERSE C\$24m Sole Bookrunner Private Placement June 2023
 Dye & Durham C\$15m Substantial Issuer Bid Dealer Manager June 2023	 TILRAY US\$226m Financial Advisor on acquisition of  June 2023	 BRAVO C\$20m Joint Bookrunner Follow-On June 2023	 EXO C\$35m Lead Bookrunner Follow-On May 2023	 WEST RED LAKE C\$25m Sole Bookrunner Follow-On May 2023	 quipt C\$43m Joint Bookrunner Follow-On April 2023	 Montage GOLD C\$35m Sole Bookrunner Follow-On April 2023
 ELDIS GROUP Undisclosed Exclusive Financial Advisor on sale to  April 2023	 LIFESPEAK C\$15m Financial Advisor on Convertible Loan from  March 2023	 YAMANAGOLD US\$4.8b Financial Advisor on sale to   March 2023	 LAVERONE C\$20m Exclusive Financial Advisor on Conv. Note Investment from  March 2023	 WATERLOO MINING C\$217m Exclusive Financial Advisor on sale to  March 2023	 LITHIUM ROYALTY CORP. US\$150m Lead Bookrunner IPO March 2023	 E INC. Advisor to Special Committee on Formal Valuation in connection with TSX delisting and concurrent SIB March 2023
 Blue Apron US\$30m Financial Advisor Restructuring March 2023	 LiFT POWER C\$35m Sole Bookrunner Private Placement March 2023	 OSISKO MINING C\$100m Sole Bookrunner and Lead Underwriter Private Placement February 2023	 ENCORE ENERGY C\$35m Sole Bookrunner Public Offering February 2023	 FARADAY COPPER C\$40m Sole Bookrunner Public Offering February 2023	 WILLOWTREE US\$1.225b Financial Advisor on sale to  January 2023	 SATURN OIL & GAS INC. C\$525m Financial Advisor on acquisition of  January 2023

CG Canadian Investment Banking Snapshot



Canadian Equity League Table 2023¹

(C\$ millions)

		Book		Non-Book		Total	
		Deals	Value	Deals	Value	Deals	Value
1	Canaccord Genuity	46	\$457	\$84	\$416	130	\$873
2	BMO Capital Markets	32	\$1,714	\$56	\$397	88	\$2,111
3	National Bank	27	\$838	\$40	\$410	67	\$1,247
4	Raymond James	10	\$47	\$53	\$364	63	\$410
5	CIBC World Markets	33	\$836	\$28	\$386	61	\$1,222
6	Scotiabank	31	\$860	\$29	\$392	60	\$1,252
7	Cormark	16	\$106	\$41	\$291	57	\$397
8	RBC Capital Markets	28	\$1,028	\$23	\$271	51	\$1,299
9	Haywood Securities	16	\$102	\$35	\$101	51	\$203
10	Research Capital	23	\$99	\$25	\$55	48	\$154

Canadian IPO League Table 2023²

(C\$ millions)

		Book		Non-Book		Total	
		Deals	Value	Deals	Value	Deals	Value
1	Canaccord Genuity	2	\$29	10	\$21	12	\$50
2	Raymond James	0	\$0	11	\$35	11	\$35
2	iA Private Wealth	2	\$3	9	\$21	11	\$23
4	CIBC World Markets	6	\$92	4	\$9	10	\$101
5	Scotiabank	4	\$15	5	\$20	9	\$36
5	National Bank	2	\$5	7	\$26	9	\$30
5	BMO Capital Markets	0	\$0	9	\$28	9	\$28
8	Richardson Wealth	0	\$0	8	\$19	8	\$19
8	Echelon	0	\$0	8	\$13	8	\$13
10	Manulife Securities	0	\$0	7	\$14	7	\$14

1. Source: FP Infomart, Canadian or Cross-Border Equity Offerings, Bonus Credit Bookrunner, Deals with Gross Proceeds >\$1.5MM January 1, 2023 to December 31, 2023
2. Source: FP Infomart, Canadian or Cross-Border IPOs, Bonus Credit Bookrunner, Deals with Gross Proceeds >\$1.5MM January 1, 2023 to December 31, 2023

CG Canadian Investment Banking Snapshot



Canadian ECM Activity by Sector 2023³

(C\$ millions)

Industry	Common Equity		Non-Book		Total	
	# of Tranches	Total Proceeds	# of Tranches	Total Proceeds	# of Tranches	Total Proceeds
Communication Services	4	\$30	-	-	4	\$30
Consumer Discretionary	4	\$1,019	-	-	4	\$1,019
Consumer Staples	6	\$50	-	-	6	\$50
Energy	43	\$7,872	-	-	43	\$7,872
Financials	7	\$637	39	\$941	46	\$1,578
Health Care	35	\$1,241	2	\$201	37	\$1,443
Industrials	23	\$2,078	-	-	23	\$2,078
Information Technology	20	\$459	-	-	20	\$459
Materials	214	\$4,601	1	\$110	215	\$4,711
Real Estate	2	\$104	6	\$646	8	\$750
Utilities	3	\$642	-	-	3	\$642
Capital Pool	30	\$13	-	-	30	\$13
Total	391	\$18,745	48	\$1,898	439	\$20,643

#1

Canadian Equity Underwriter by Volume⁴

#1

IPO Underwriter in Canada⁵

#1

Canadian M&A Advisor in Core Sectors⁶

#1

Most Active Mid-Market Dealer Globally⁷

#1

Financier to the Global Mining Industry⁸

3. Source: FP Infomart, Canadian Issuers New Issues by Industry, January 1, 2023 to December 31, 2023 excluding Structured Product deals

4. Source: Bloomberg, Canadian Equity Offering Proceeds, January 1, 2023 to December 31, 2023

5. Source: FP Infomart, Includes all Canadian IPOs which have closed from January 1, 2023 to December 31, 2023; full credit to bookrunner

6. Source: Bloomberg, Public disclosure, Canaccord Genuity, Includes deals within core sectors. Core sectors defined as Technology, Healthcare and Mining.

7. Source: Bloomberg, IPO and Follow-on offerings, all global exchanges.

8. Bloomberg, Note: Includes global common equity offerings in the mining industry from September 1, 2019 to December 31, 2023. Excludes secondary offerings and offerings completed by coal and steel manufacturing companies/assets and downstream metals companies

CG Canadian Investment Banking Snapshot



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