

FY/06

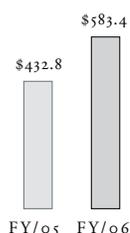
CANACCORD CAPITAL INC.

Fiscal 2006 Fact Sheet

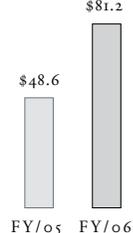
CORPORATE PROFILE

Through its principal subsidiaries, Canaccord Capital Inc. (CCI: TSX & AIM) is a leading independent full service investment dealer in Canada with capital markets operations in the United Kingdom and the United States of America. Canaccord is publicly traded on both the Toronto Stock Exchange and AIM, a market operated by the London Stock Exchange. Canaccord has operations in two of the principal segments of the securities industry: private client services and capital markets. Together, these operations offer a wide range of complementary investment products, brokerage services and investment banking services to Canaccord's private, institutional and corporate clients. Canaccord has approximately 1,480 employees worldwide in 32 offices, including 26 Private Client Services offices located across Canada. Canaccord Adams, the international capital markets division, has operations in Toronto, London, Boston, Vancouver, New York, Calgary, Montreal, San Francisco and Houston.

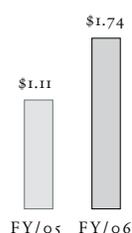
Revenue
(C\$ millions)



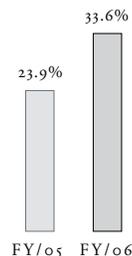
Net income
(C\$ millions)



Earnings per share
(C\$, diluted)



Return on equity



PRIVATE CLIENT SERVICES

Canaccord provides a broad range of financial services and investment products to its private clients, including both proprietary and third party products. Revenue from Private Client Services is generated through traditional commission based brokerage services; the sale of fee-based products and services; client-related interest; and fees and commissions earned by private client IAs for corporate finance and venture capital transactions.

CANACCORD ADAMS

Our international capital markets division has been re-branded as Canaccord Adams. Revenue for this business segment is generated from Canadian, US and UK capital markets activities in the Mining and Metals, Energy, Technology, Life Sciences, Real Estate, Consumer and Industrial Growth sectors. Contribution to Canaccord Adams revenue comes from three regions: Canada, the UK and, most recently, the US through the acquisition of Adams Harkness Financial Group, Inc.

Shareholder contact

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(C\$ thousands, except number of IAs)	FY/05	FY/06
Revenue		
Canada	\$178,176	\$223,925
US	—	1,269
Total revenue	178,176	225,194
Income before income taxes	50,672	61,218
Assets under management (AUM) (C\$ millions)	380	613
Assets under administration (AUA) (C\$ billions)	9.9	14.3
Number of Investment Advisors (IAs)	412	430

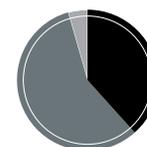
(C\$ thousands, except number of companies)	FY/05	FY/06
Revenue		
Canada	\$123,564	\$189,074
UK	116,090	125,900
US	—	18,692
Total revenue	239,654	333,666
Income before income taxes	65,919	101,983
Number of companies as a Nominated Adviser (Nomad)/ Financial Adviser	51	50

General shareholder inquiries and information

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Vancouver, BC V7Y 1H2
Phone: 604-643-0128
Email: investor_relations@canaccord.com
Web site: www.canaccord.com/investor

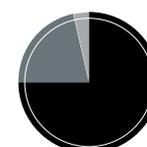
FISCAL 2006 ENDED MARCH 31, 2006

Revenue by business segment



- 38.6% Private Client Services
- 57.2% Canaccord Adams
- 4.2% Other

Geographic distribution of revenue



- 75.0% Canada
- 21.6% UK
- 3.4% US

Share information

Trading symbol: CCI
Listings: TSX & AIM
Shares outstanding (diluted): 47.8 million shares as of March 31, 2006

Financial information

Visit www.canaccord.com/investor/financialreports for additional financial information. To view Canaccord's regulatory filings on SEDAR please visit www.sedar.com

Common share dividends

A normal common quarterly dividend of \$0.08 per share was declared by the Board to be payable on June 9, 2006, with a record date of May 26, 2006

CANACCORD
CAPITAL