

Q2

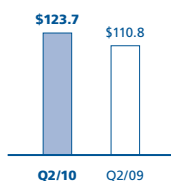
CANACCORD CAPITAL INC. FISCAL SECOND QUARTER 2010 FACT SHEET

ABOUT CANACCORD FINANCIAL INC.

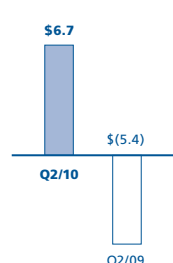
On September 29, 2009 we announced a rebranding initiative for Canaccord Capital Inc. As of December 1, 2009, we will emerge as Canaccord Financial Inc., listed under the stock symbols CF on the TSX and CF. on AIM.

Through its principal subsidiaries, Canaccord Capital Inc. (CCI) is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and global capital markets. Since its establishment in 1950, Canaccord has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value through comprehensive investment solutions, brokerage services and investment banking services for our individual, institutional and corporate clients. Canaccord has 32 offices worldwide, including 24 Wealth Management offices located across Canada. Canaccord Adams, the international capital markets division, operates in the US, UK, Canada and Barbados. Canaccord Capital Inc. is publicly traded on both the Toronto Stock Exchange and AIM, a market operated by the London Stock Exchange.

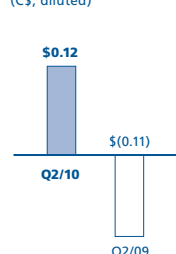
REVENUE (C\$ millions)



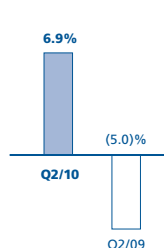
NET INCOME/LOSS (C\$ millions)



EARNINGS/ LOSS PER SHARE (C\$, diluted)

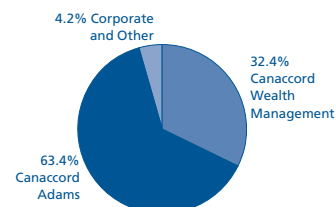


RETURN ON EQUITY



Q2/10 – THREE MONTHS ENDED SEPTEMBER 30, 2009

REVENUE BY BUSINESS SEGMENT



CANACCORD ADAMS

(C\$ thousands, except number of companies)

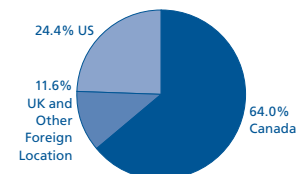
	Q2/10	Q2/09
Revenue		
Canada	\$34,463	\$29,110
UK and Other Foreign Location	14,417	11,770
US	29,595	17,456
Total revenue	78,475	58,336
Income before intersegment allocations and income taxes	14,457	(4,814)
Intersegment allocations	2,191	n/a
Income before income taxes	12,266	n/a

CANACCORD WEALTH MANAGEMENT

(C\$ thousands, except number of IAs)

	Q2/10	Q2/09
Revenue		
Canada	\$39,569	\$43,016
US	542	828
Total revenue	40,138	43,844
Income before intersegment allocations and income taxes	4,925	7,933
Intersegment allocations	8,219	n/a
Income before income taxes	(3,294)	n/a
Assets under management (AUM) (C\$ millions)	453	609
Assets under administration (AUA) (C\$ millions)	11,386	11,584
Number of Advisory Teams	334	341

GEOGRAPHIC DISTRIBUTION OF REVENUE



BALANCE SHEET MEASURES

(C\$ millions, except BVPS)

	Q2/10	Q1/10	Q2/09
Cash & cash equivalents	\$709.5	\$734.3	\$521.3
Shareholders' equity	\$388.2	\$385.4	\$414.3
Working capital	\$307.2	\$301.6	\$308.4
Book value per diluted share	\$6.78	\$6.73	\$7.15

Shareholder contact

Computershare Investor Services Inc.
100 University Avenue, 9th Floor
Toronto, ON M5J 2Y1
Phone: 1-800-564-6253 (toll free)
Email: service@computershare.com
Internet: computershare.com

General shareholder inquiries and information

Suite 2800, 161 Bay Street, Toronto, ON M5J 2S1
Phone: 416-869-7293
Email: investor.relations@canaccord.com
Web site: canaccord.com/investor

Financial information

Visit canaccordfinancial.com for additional financial information. To view Canaccord's regulatory filings on SEDAR please visit sedar.com.

Share information

Trading symbol: CCI
Listings: TSX & AIM
Average shares outstanding (diluted): 55.6 million shares as of September 30, 2009. Issued and outstanding shares as of September 30, 2009: 55.4 million.

Common share dividends

On November 4, 2009, the Board of Directors approved a quarterly dividend of \$0.05 per share, payable on December 10, 2009 with a record date of November 20, 2009.

Note: Canaccord shares will begin trading as CF on the TSX on December 4, 2009, and as CF. on the AIM in early December.