



A WORLD OF OPPORTUNITY

June 24, 2011

CANACCORD FINANCIAL INC.
2011 ANNUAL GENERAL MEETING OF SHAREHOLDERS

CANACCORD | **Financial**

AGENDA

1. Official Business of the meeting
2. Report of the President & CEO
3. Questions from shareholders and employees
 - David Kassie, Chairman of the Board
 - Paul Reynolds, President & CEO
 - Mark Maybank, COO
 - Brad Kotush, CFO

BOARD COMPOSITION CHANGES

Thank you for your valuable contribution:

John Zaozirny
Director since 2004

Philip Evershed
Director since 2010

Tim Hoare
Director since 2005

Matthew Gaasenbeek
Director since 2010

Mark Maybank
Director since 2006

OFFICIAL BUSINESS OF THE MEETING

David Kassie

*Chairman of the Board
Canaccord Financial Inc.*



OFFICIAL BUSINESS OF THE MEETING

- Appointment of scrutineer
- Report on attendance and quorum
- Notice of meeting and minutes of last meeting
- Appointment of auditors and remuneration:

**Ernst & Young LLP
Chartered Accountants
Vancouver, B.C.**

OFFICIAL BUSINESS OF THE MEETING

- Set the number of Directors to Nine
- Election of Directors:

David Kassie

Charles Bralver

Peter Brown

Massimo Carello

William Eeuwes

Michael Harris

Terrence Lyons

Paul Reynolds

Michael Walker



REMARKS FROM THE CHAIRMAN

David Kassie

*Chairman of the Board
Canaccord Financial Inc.*

REPORT OF THE PRESIDENT & CEO

Paul Reynolds

President and CEO

Canaccord Financial Inc.



QUESTIONS

Available for Questions:

David Kassie, Chairman of the Board

Paul Reynolds, President & CEO

Mark Maybank, COO

Brad Kotush, CFO

FORWARD LOOKING STATEMENTS

This presentation may contain certain forward-looking statements. These statements relate to future events or future performance and reflect management's expectations regarding Canaccord's growth, results of operations, performance and business prospects and opportunities. Such forward-looking statements reflect management's current beliefs and are based on information currently available to management. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and a number of factors could cause actual events or results to differ materially from the results discussed in the forward-looking statements. In evaluating these statements, readers should specifically consider various factors, which may cause actual results to differ materially from any forward-looking statement. These factors include, but are not limited to, market and general economic conditions, the nature of the financial services industry and the risks and uncertainties detailed in Canaccord's interim and annual financial statements and its Annual Report and Annual Information Form filed on www.sedar.com.

These forward-looking statements are made as of the date of this document, and Canaccord assumes no obligation to update or revise them to reflect new events or circumstances.



A WORLD OF OPPORTUNITY

More information at:

www.canaccordfinancial.com

CANACCORD | **Financial**