

# CANACCORD|Genuity

## BLOCK LISTING SIX MONTHLY RETURN

**Date:** 10 January 2014

Name of <i>applicant</i> :		Canaccord Genuity Group Inc.	
Name of scheme:		(a) CSH Replacement ABED share scheme (b) CSH Replacement LTIP share scheme (c) Long Term Incentive Plan (LTIP)	
Period of return:	From:	1 July 2013	To: 31 December 2013
Balance of unallotted securities under scheme(s):		(a) 476,592 common shares (b) 460,145 common shares (c) 753,901 common shares	
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		(a) 0 (b) 0 (c) 0	
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		(a) (30,658) (b) (39,398) (c) (727,221)	
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		(a) 445,934 (b) 420,747 (c) 26,680	
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