



BLOCK LISTING

TORONTO, June 1, 2015 – Canaccord Genuity Group Inc. (the “Company”, “Canaccord Genuity”) announces that an application has been made to the London Stock Exchange and the UK Listing Authority for the listing of the following shares to be admitted to the Official List of the London Stock Exchange:

(a) a block listing of 2,944,228 Common shares of Canaccord Genuity Group Inc. to be issued pursuant to the Company’s Long Term Incentive Plan (LTIP);

(b) a block listing of 1,581,701 Common shares of Canaccord Genuity Group Inc. to be issued pursuant to the Company’s CSH inducement Plan.

These shares will rank *pari passu* in all respects with the existing Common shares in issue of the Company.

ABOUT CANACCORD GENUITY GROUP INC.:

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the “Company”) is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados. To us there are no foreign markets.TM

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF. on the London Stock Exchange.

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