

Canaccord Genuity US Tech Team Snapshot



90 Transactions in 2025 in the Technology, Media, Marketing, and Information Services (TMMIS) Industries

Selected Recent Transactions

.addepto Financial Advisor on sale to KMS TECHNOLOGY December 2025	IREN \$2,300,000,000 Conv. Notes Offering Co-Manager December 2025	HIVE \$300,000,000 ATM Offering Co-Agent November 2025	FUNDAMENTALCO Financial Advisor on strategic investment from QUILVEST CAPITAL PARTNERS November 2025	discuss Financial Advisor on merger with VOXCO November 2025	StrategyB €775,000,000 Perp. Conv. Offering Joint Bookrunner November 2025	Evercommerce Financial Advisor on sale of its Marketing Technology Solutions Division to IGNITE AV October 2025	AXIS Financial Advisor on sale to Digital AI October 2025
galaxy \$1,300,000,000 Conv. Notes Offering Co-Manager October 2025	onecause Financial Advisor on sale to Bonterra October 2025	LISTENGAGE Financial Advisor on sale to TCS TATA CONSULTANCY SERVICES October 2025	Walker Sands Financial Advisor on investment from mountaingate capital October 2025	IREN \$1,000,000,000 Conv. Notes Offering Co-Manager October 2025	raodev Financial Advisor on sale to Synechron October 2025	MOSAIC CONSULTING GROUP Financial Advisor on strategic investment from AVESI PARTNERS October 2025	VITRUVIAN \$637,000,000 Advisor on investment in deepintent September 2025
ASCENT Financial Advisor on sale to ACUITY INNOVATION PARTNERS September 2025	Cipher Mining \$1,300,000,000 Conv. Notes Offering Co-Manager September 2025	PEAK SUPPORT Financial Advisor on sale to ubiquity September 2025	INTERLUKE IN&OUT Financial Advisor on acquisition of QUINN September 2025	ABTC \$2,100,000,000 ATM Offering Co-Agent September 2025	talentpop Financial Advisor on strategic investment from TDX September 2025	KindlyMD \$5,000,000,000 ATM Offering Co-Agent August 2025	Bold Orange Financial Advisor on investment from BERINGER CAPITAL August 2025
HUT 8 \$1,000,000,000 ATM Offering Co-Agent August 2025	CIRCLE \$1,495,000,000 Follow-On Offering Co-Manager August 2025	evonence Financial Advisor on merger with Cloudny AI August 2025	SHARPLINK GAMING \$5,000,000,000 ATM Offering Co-Agent August 2025	SAGO Financial Advisor on the divestiture of Sago Health to Med Group August 2025	Bullish \$1,276,500,000 IPO Co-Manager August 2025	Penta Financial Advisor on sale to SHAMROCK CAPITAL August 2025	deerfield Financial Advisor on acquisition of triple threat communications July 2025
GREATER THAN ONE Financial Advisor on sale to REAL CHEMISTRY July 2025	AMITECH Financial Advisor on sale to naviant July 2025	zeelo \$23,000,000 Financial Advisor on Series B fundraise led by BlueEarth with participation from existing investors June 2025	CIRCLE \$1,212,100,000 IPO Co-Manager June 2025	moody's Financial Advisor on sale to ASCENDION June 2025	Etsy \$700,000,000 Conv. Notes Offering Co-Manager June 2025	chime \$993,600,000 IPO Co-Manager June 2025	IREN \$550,000,000 Conv. Notes Offering Co-Manager June 2025
omada \$172,615,000 IPO Co-Manager June 2025	Button Financial Advisor on strategic growth investment from PSG June 2025	D:Wave \$400,000,000 ATM Offering Co-Agent June 2025	Life360 \$320,000,000 Conv. Notes Offering Co-Manager June 2025	XponentL Data Financial Advisor on sale to genpact June 2025	galaxy \$683,638,373 Follow-On Offering Joint Bookrunner May 2025	klaviyo \$372,948,652 Follow-On Offering Co-Manager May 2025	CHEMISTRY Financial Advisor on strategic investment from BREAKWATER May 2025
WAVESTAR \$557,031,250 Follow-On Offering Co-Manager May 2025	etoro Initial Public Offering Co-Manager May 2025	Gimmel Financial Advisor on sale to Morae May 2025	hims & hers \$1,000,000,000 Conv. Notes Offering Co-Manager May 2025	Cognito Forms Financial Advisor on recapitalization by INVERNESS GRAHAM May 2025	StrategyB \$21,000,000,000 ATM Offering Co-Agent May 2025	NEOCOL Financial Advisor on investment from SHAMROCK CAPITAL May 2025	
Semler Scientific \$500,000,000 ATM Offering Co-Agent April 2025	sportradar Follow-On Offering Co-Manager April 2025	CHANNELFACTORY Financial Advisor on significant investment from TRUELINK CAPITAL April 2025	EverService Financial Advisor on sale of its customer engagement division to Undisclosed buyer April 2025	CONVERGE C\$1,336,100,000 Lead Financial Advisor on sale to INVERNESS GRAHAM April 2025	StrategyB \$21,000,000,000 ATM Offering Co-Agent March 2025	2E Financial Advisor on strategic investment from INSIGHT PARTNERS March 2025	kipi.ai Financial Advisor on sale to WNS March 2025

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Ranked #1 for US Middle-Market TMT Activity¹

Rank	Firm Name	# of Transactions		Rank	Firm Name	# of Transactions	
		2025	2023-2025			2023-2025	2023-2025
1	Canaccord Genuity	53	145	1	Canaccord Genuity	145	
2	Houlihan Lokey	17	50	2	Houlihan Lokey	50	
3	Evercore	10	38	3	Raymond James	38	
3	William Blair	10	34	4	William Blair	34	
5	Baird	9	31	5	Lincoln International	31	
6	Goldman Sachs	8	29	6	Moelis	29	
7	Raymond James	7	25	7	Evercore	25	
7	Morgan Stanley	7	22	8	Piper Sandler	22	
7	Moelis	7	21	9	Stifel	21	
10	Bank Street	5	20	10	Morgan Stanley	20	
10	Jefferies	5	20	10	Baird	20	
10	JPMorgan	5	20	10	Jefferies	20	

Ranked #1 for US Middle-Market Media & Information Services Activity¹

Rank	Firm Name	# of Transactions		Rank	Firm Name	# of Transactions	
		2025	2023-2025			2023-2025	2023-2025
1	Canaccord Genuity	36	110	1	Canaccord Genuity	110	
2	Houlihan Lokey	11	44	2	Houlihan Lokey	44	
3	Morgan Stanley	10	27	3	Moelis	27	
3	William Blair	10	25	4	TobinLeff	25	
5	Raymond James	9	24	5	Lincoln International	24	
6	Evercore	8	23	6	William Blair	23	
6	Goldman Sachs	8	22	7	Raymond James	22	
6	TobinLeff	8	20	8	Evercore	20	
6	Moelis	8	18	9	Benchmark International	18	
10	Benchmark International	7	16	10	Morgan Stanley	16	

Ranked #1 for US Middle-Market Digital & Tech-Enabled Healthcare Activity²

Rank	Firm Name	# of Transactions		Rank	Firm Name	# of Transactions	
		2025	2023-2025			2023-2025	2023-2025
1	Canaccord Genuity	7	25	1	Canaccord Genuity	25	
2	Houlihan Lokey	4	7	2	Houlihan Lokey	7	
3	Healthcare Growth Partners	3	6	3	Raymond James	6	
4	TripleTree	2	6	4	William Blair	6	
4	Piper Sandler	2	5	5	Piper Sandler	5	
4	William Blair	2	4	6	TripleTree	4	
7	Stephens	1	4	6	KeyBanc	4	
7	Oppenheimer	1	4	6	Healthcare Growth Partners	4	
7	Morgan Stanley	1	3	9	Morgan Stanley	3	

Leading Global Underwriter Since 2022³

Global Rank	Firm Name	Total Deals	Bookrun Deals
1	Canaccord Genuity	1,445	1,093
2	JPMorgan	1,287	1,263
3	Goldman Sachs	1,266	1,238
4	Morgan Stanley	1,238	1,196
5	BofA Securities	1,091	1,042
6	Citi	926	908
7	Jefferies	751	741
8	UBS	742	716
9	Stifel	661	452
10	Barclays	599	569

¹Source: PitchBook for the time period 1/1/23-12/31/25. Transaction totals represent US M&A/Control Transactions, All Buyout Types, and Growth/Expansion transactions <\$500M in the Technology, Media & Telecommunications and Media & Information Services segments as classified by PitchBook

²Source: PitchBook for the time period 1/1/23-12/31/25. Transaction totals represent US M&A/Control transactions, All Buyout Types, and Growth/Expansion transactions <\$500M in the Digital Health, Tech Healthcare, and Healthcare-focused Technology, Media & Telecommunications, and Media & Information Services segments as classified by PitchBook

³Source: Dealogic as of 12/31/25

LTM: Last Twelve Months

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Canaccord Genuity is a dominant, full-service global investment bank focused on growth companies in the middle-market, including businesses in the Technology, Media, Marketing, and Information Services (TMMIS) industries. Year after year, we continue to be the leading and most active investment bank for middle-market TMT, Media & Information Services, and Digital & Tech-Enabled Healthcare activity. In 2025, our US Tech team announced:

- 90 transactions for 77 different corporate clients, including 89 closed transactions and one announced and pending
- 55 advisory engagements, ranging from strategic sales and private equity recaps to corporate divestiture and take-private transactions
- 35 equity capital markets transactions
- Added senior investment banking professionals with experience in Digital and Tech-Enabled Healthcare and Software

Canaccord Genuity's TMMIS team draws on deep industry expertise with both B2B and B2C-focused businesses across a broad group of practice areas and diverse verticals:

SELECT TMMIS PRACTICE AREAS:

- Automation
- Cloud Infrastructure
- Cyber Security
- Digital & Tech-Enabled Healthcare
- Digital Advertising
- Digital Transformation
- E-Commerce
- Fintech and Digital Assets
- Human Capital Management
- Information Services
- IT & Business Services
- Marketing Services
- Marketing Technology
- Media
- Software
- Tech-Enabled Services

REPRESENTATIVE INDUSTRY VERTICALS:

- Automotive
- Consumer
- Education
- Field Services
- Financial Services
- Government
- Healthcare
- Insurance
- Legal
- Nonprofit
- Real Estate
- Restaurant
- Retail
- Travel and Hospitality

Our track record of success is recognized by the financial sponsor community. Approximately half of our engagements involve representing investor-backed companies. Additionally, our in-depth industry coverage also continues to position Canaccord Genuity as the advisor of choice for founder and management-owned TMMIS industry businesses.

Canaccord Genuity's US investment banking team has approximately 160 professionals in Boston, Charlotte, Chicago, Nashville, New York, and San Francisco, among other locations. We operate as part of a global capital markets business that provides our clients with the benefit of extensive resources, expertise, and relationships from across our operations in North America, the UK, Europe, Asia, and Australia.

We welcome the opportunity to discuss your business and your strategic objectives.

Canaccord Genuity Capital Markets

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