









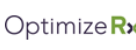








































CG Global Healthcare Snapshot



Selected 2023 Transactions

 US\$747,000,000 Conv. Notes Offering Co-Manager December 2023	 Financial Advisor on sale to  November 2023	 Financial Advisor on acquisition of  November 2023	 Financial Advisor on acquisition of  November 2023	 US\$7,500,000 Follow-On Offering Sole Bookrunner November 2023	 US\$100,162,904 Private Placement Co-Placement Agent October 2023	 Financial Advisor on sale to  October 2023
 C\$39,000,000 Follow-On Offering Sole Bookrunner October 2023	 C\$16,000,000 Follow-On Offering Sole Bookrunner October 2023	 US\$77,000,000 Exclusive Financial Advisor on restructuring October 2023	 US\$555,000,000 Liability Management on its Outstanding Senior Secured Notes September 2023	 US\$10,000,000 ATM Offering Sole Agent September 2023	 Financial Advisor on merger with  August 2023	 Financial Advisor on acquisition of  August 2023
 Financial Advisor on sale to  August 2023	 US\$65,000,000 ATM Offering Sole Agent July 2023	 Financial Advisor on sale of its healthcare vertical business to  July 2023	 US\$226,000,000 Financial Advisor on acquisition of  June 2023	 US\$40,000,000 Follow-On Offering Sole Bookrunner June 2023	 Financial Advisor on significant investment from  May 2023	 US\$9,000,000 Private Placement Sole Agent May 2023
 US\$95,507,500 Follow-On Offering Co-Manager May 2023	 A\$20,000,000 Placement Joint Lead Manager May 2023	 US\$374,000,000 Follow-On Offering Lead Manager May 2023	 C\$43,000,000 Follow-On Offering Joint Bookrunner April 2023	 US\$45,125,000 Follow-On Offering Financial Advisor April 2023	 US\$50,000,000 ATM Offering Sole Agent April 2023	 US\$85,000,000 Private Placement Sole Placement Agent March 2023
 US\$20,000,000 ATM Offering Sole Agent March 2023	 Financial Advisor on sale to  March 2023	 Financial Advisor on sale to  March 2023	 Financial Advisor on sale to  February 2023	 Financial Advisor on sale to  February 2023	 US\$127,000,000 Follow-On Offering Lead Manager January 2023	 US\$117,000,000 Follow-On Offering Passive Bookrunner January 2023

CG Global Healthcare Snapshot



A Leading Investment Bank for US Middle Market Healthcare Transactions ¹

Rank	Firm Name	Deal Value (\$M)	# of Transactions
1	Piper Sandler	\$54,934	155
2	Stifel	23,454	118
3	Canaccord Genuity	26,108	109
4	William Blair	39,913	84
5	TD Cowen	32,624	70
6	Raymond James	14,201	50
7	Oppenheimer	4,928	34
8	Robert W Baird	7,748	23
9	Citizens Financial Group	1,831	16
10	Needham & Company	151	4

Ranked #1 by PitchBook For Global Digital & Tech-Enabled Healthcare Advisory ²

Rank	Firm Name	# of Transactions 2023	Rank	Firm Name	# of Transactions 2021-2023
1	Canaccord Genuity	8	1	Canaccord Genuity	30
2	Lazard	2	2	William Blair	16
2	Raymond James	2	3	TripleTree	12
2	Ziegler	2	4	Houlihan Lokey	11
5	Bailey & Company	1	5	Lincoln International	8
5	Bank of America	1	6	Evercore	7
5	Bryan, Garnier & Company	1	6	Ziegler	7
5	Cantor Fitzgerald	1	8	KeyBanc	6
5	Carnegie	1	8	Goldman Sachs	6
5	Centerview	1	10	Brentwood Capital Advisors	5

CG Upcoming Healthcare Conferences



CG 2024 Musculoskeletal Conference

San Francisco, CA
February 12, 2024



CG Inflammatory Bowel Disease Event

Virtual
February 28, 2024



Horizons in Oncology

Virtual
April 15, 2024



CG 8th Annual Global Cannabis Conference

New York, NY
May 23, 2024



CG 44th Annual Growth Conference

Boston, MA
August 13 - 15, 2024

¹Source: Dealogic data since 2010 for Middle-Market Healthcare transaction activity, as of 12/31/2023

²Source: PitchBook for the time period 1/1/21-12/31/23. Transaction totals represent M&A/Control transactions, All Buyout Types, and Growth/Expansion transactions in the Digital Health, Tech Healthcare, and Healthcare-focused Technology, Media & Telecommunications, and Media & Information Services segments as classified by PitchBook Canaccord Genuity Corp. Member CIRO/Canadian Investor Protection Fund. Offices in other countries are offices of other companies in the Canaccord Genuity group of companies.

CG Global Healthcare Snapshot



Our Team

Jeff Barlow

CEO,
Canaccord Genuity LLC (US)
Boston
jbarlow@cgf.com

Jen Pardi

Managing Director,
Global Head of ECM &
Co-Head of US Securities
Boston
jpardi@cgf.com

Jeremy Dunlop

Managing Director,
Co-Head of Australian
Investment Banking
Sydney
jddunlop@cgf.com

Duncan St. John

Managing Director,
Co-Head of Australian
Investment Banking
Sydney
dstjohn@cgf.com

Julie Langley

Managing Director,
Head of Technology & Healthcare
Advisory, Europe
Investment Banking
London
jlangle@cgf.com

Tom O'Connor

Managing Director,
Co-Head of US Healthcare
Investment Banking
New York
toconnor@cgf.com

Eugene Rozelman

Managing Director,
Co-Head of US Healthcare
Investment Banking
New York
erozelman@cgf.com

Matt Steere

Managing Director,
Co-Head US Healthcare
Investment Banking
San Francisco
msteere@cgf.com

Steve Winokur

Managing Director,
Global Head of Cannabis
Investment Banking
& Head of Special Projects
Toronto
swinokur@cgf.com

Kevin Bottomley

Managing Director,
Investment Banking
London
kbottomley@cgf.com

Dennis Camporeale

Managing Director,
Investment Banking
New York
dcamporeale@cgf.com

Shachar Familia

Vice Chairman,
Investment Banking
Tel Aviv
sfamilia@cgf.com

Tara Hartigan

Managing Director
US ECM
New York
thartigan@cgf.com

Kunal Kadiwar

Managing Director,
Investment Banking
London
kkadiwar@cgf.com

Matt Kebel

Managing Director,
Investment Banking
New York
mkebel@cgf.com

Tom Pollard

Managing Director,
Investment Banking
San Francisco
tpollard@cgf.com

Steven Quinn

Managing Director,
Investment Banking
New York
squinn@cgf.com

David Sanders

Managing Director,
Investment Banking
London
dsanders@cgf.com

Meredith Sondler-Bazar

Managing Director,
Investment Banking
New York
msondlerbazar@cgf.com

Bernard Yuen

Managing Director,
Investment Banking
Melbourne
byuen@cgf.com

Financial Sponsors Coverage

Isaiah Knouff

Managing Director,
Co-Head of Financial
Sponsors Coverage
Nashville
iknouff@cgf.com

Amy LaBan, CFA

Managing Director,
Co-Head of Financial
Sponsors Coverage
Chicago
alaban@cgf.com

Bryan Cummings

Managing Director
New York
bcummings@cgf.com

Robert (Tenny) Field

Managing Director
New York
rfield@cgf.com

Canaccord Genuity's international capital markets division is focused on serving the unique needs of growth companies and the investors who follow them. We provide our clients with globally coordinated corporate finance, advisory, equity research, sales and trading capabilities from our offices in the United States, Canada, the UK & Europe, Australia, and Latin America. We partner closely with our clients and leverage deep global expertise and perspectives to identify strategic opportunities at every stage of the business cycle.

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX.

Learn more at cgf.com