

CANACCORD Genuity

BLOCK LISTING SIX MONTHLY RETURN

Date: 10 July 2014

Name of <i>applicant</i> :		Canaccord Genuity Group Inc.		
Name of scheme:		(a) CSH Replacement ABED share scheme (b) CSH Replacement LTIP share scheme (c) Long Term Incentive Plan (LTIP)		
Period of return:	From:	1 January 2014	To:	30 June 2014
Balance of unallotted securities under scheme(s):		(a) 445,934 common shares (b) 420,747 common shares (c) 26,680 common shares		
<i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		(a) 0 (b) 0 (c) 500,000		
<i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		(a) (322,170) (b) (222,911) (c) (526,680)		
<i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period:		(a) 123,764 (b) 197,836 (c) 0		
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