

Meet your team



With Canaccord Genuity Wealth Management, you can be confident that together, we'll develop a relationship to suit you. Your dedicated, approachable team will personally look after you and your client's wealth. They'll be happy to share their knowledge and expertise with you, and be available to talk to you when you need them.

Business Development



Stewart Howard
Senior Business Development Director

London & South of England. Stewart graduated from Oxford Brookes university in 2005 in Languages for business: French and Japanese. Stewart has worked in financial services since 2006 starting his career in Protection Marketing for Skandia. Two years later Stewart became a Business Consultant helping financial advisers develop their business propositions in the run up to RDR. He was responsible for implementing investment processes and strategies in advisory firms to help drive efficiencies in the business and grow AUM. Stewart joined the company to strengthen our presence in the IFA market. Stewart holds the Level 4 Diploma in financial planning and is a member of the Personal Finance Society.

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Mike Senior, BA (Hons), FPFS
Business Development Director

Midlands and North. Mike graduated from Sheffield University in 2005 with an Honours degree in Accounting and Financial Management. He started his career as a Sales Consultant with Skandia, positioning their wealth and protection business with the advisory market. Prior to joining the company, Mike worked as a Senior Pension Consultant in the intermediary division of the Royal London Group positioning their corporate pension service and private client retirement solutions. Mike joined the company's Birmingham office in 2019 as a Business Development Director to strengthen our presence in the Midlands region. Mike is a fellow of the Personal Finance Society and holds the Chartered Financial Planner status.

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Wendy Scriven
Business Development Director

London and East of England. Wendy has worked in the financial services sector since 1989. During her career she has held several positions in business development and also has experience as a paraplanner, enabling her to have a clear understanding of the range of challenges faced by advisers and their clients. She has worked with Norwich Union, Zurich and latterly Royal London, where she built strong relationships with Financial Intermediaries and their Solicitor and Accountant networks. Wendy has significant experience in corporate pensions, private client retirement planning and the associated investment solutions, investment bonds and tax efficient investment vehicles. She is also experienced in health and protection solutions. She is a fellow of the Personal Finance Society and LIBF and holds Advanced Financial Advice via the London Institute of Banking and Finance.

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Business Development



Simon Kay
Head of Business Development, Adam & Co

Scotland. Simon graduated from the University of Stirling with an Honours degree in Scottish Literature in 1997 and began his career in financial services with the Edinburgh investment house Friends Ivory & Sime, where he provided support to IFAs as well as its sales team. After relocating to London in 2001, Simon worked in business development for a range of companies including Investec and Aberdeen Asset Management. He joined SEI in 2009, where he worked with IFAs, private banks and direct-to-consumer businesses. Simon joined the company in 2016, and is an Associate Member of the CISI, holding its Diploma in Investment Advice.

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Investment Managers



Sanjeev Chopra, CFA
Investment Director

Sanjeev graduated with a BSc in Economics from Brunel University and a MSc in Finance from Birkbeck college, before joining JP Morgan in 1996 on their Graduate Programme. He subsequently joined HSBC, embarking on a 19-year career with the Group, where his roles included the management of portfolios for international clients, providing advisory & discretionary investment advice to Middle East clients, business development of offshore clients and lastly managing portfolios for UK private clients. Sanjeev joined the company in January 2017 as Investment Director. Sanjeev is a CFA Charterholder, a Chartered Fellow of the CISI and a Chartered Wealth Manager.

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Mike Myers
Investment Director

Mike graduated with a BA Honours degree in Politics from Nottingham University in 2011. Shortly after, he joined Neptune Investment Management, helping to build relationships with Discretionary Fund Managers and institutional clients. Mike joined the company in 2013, and has since completed his IMC, his Chartered Wealth Management Qualification (Level 7) and achieved a distinction for his Master's Degree in Wealth Management at Cass Business School. Mike specialises in Socially Responsible Investing (SRI), and launched Psigma's SRI Service in 2019. He plays a crucial role in running our Environmental, Social and Governance (ESG) offering, and also holds the CFA ESG Certificate. Mike was named in Citywire's Top 30 under 30 Wealth Managers for 2019.

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James Holyrod
Investment Director

James has over 20 years of experience within the investment management industry, acting for private clients, companies and a number of charities. He works within a highly experienced team in our Worcester office, whilst also having access to the support and wider investment research resources within the Canaccord Genuity group. James joined the company in 2017 in Worcester, following its acquisition of Hargreave Hale, having previously worked for a regional stockbroking firm in Birmingham. He sits on the firm's investment trust committee which means that he regularly attends meetings with a wide range of external fund managers and gain an invaluable insight into different areas of the global investment market. James is a Chartered Wealth Manager and a Fellow of the Chartered Institute for Securities and Investment.

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Jane Tulloch
Investment Director

In 2006, Jane graduated from Oxford Brookes University with an honours degree in Accounting & Finance. She joined the company in 2007, assisting Investment Directors before moving on to manage her own investment portfolios in 2011. Jane is now an Investment Director involved in portfolio management for private clients, trusts and charities. She prides herself on delivering exceptional client service and has been successful in working with intermediaries to deliver tailored investment solutions. Jane was featured as a Rising Star in the Spears top 50 High Net Worth Wealth Managers Index, and is a Chartered Fellow of the CISI.

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Investment Managers



Andrew Cantouris
Divisional Director (London)

Andrew holds an Honours degree in Geography from Bristol University (1999). He undertook the graduate training programme at Smith & Williamson Investment Management, assisting in the management of Private Client Portfolios, and later joined HSBC Investment Management as an Investment Manager, taking on direct responsibility of Portfolio Management. Andrew joined Canaccord Genuity Wealth Management as part of the acquisition of Punter Southall Wealth and continues to focus on the management of private clients, charity and pension portfolios. Andrew is a Chartered Fellow of the CISI.

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Josh Llewellyn, Chartered FCSI
Investment Manager

Josh graduated from the University of Birmingham in 2013 with an Honours degree in Sports and Exercise Science. In June 2014, he joined a private client stockbrokers based in the City of London as a trainee, qualifying in January 2015. Josh joined the company as an Investment Associate in August 2015 to assist the Investment Managers with portfolio management and investment research, and was promoted to Investment Manager in 2019. Josh has completed his Level 6 Private Client Advice & Investment Management qualification. He is a Chartered Fellow of the CISI.

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Ryan Norman
Investment Associate - Certified

Ryan graduated from Loughborough University in 2019 with a First Class Honours degree in Economics. He joined SEI Investments shortly after, where he undertook their graduate training programme on the SEI Wealth Platform. Ryan joined the company in 2021 as an Investment Associate, primarily to assist with the management of private client portfolios. He has completed CFA Level 1 and holds the Investment Management Certificate. Ryan is an Associate of the CISI.

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Support Team



Muriel Meehan
Senior Business Development Associate

Muriel graduated from Wilfrid Laurier University in Ontario, Canada in 2018 with two Honours degrees: a BBA and a BA in Financial Mathematics. She has previously completed co-op terms at the Bank of Montreal, BlackBerry and SAP, and moved to the UK to join the company in March 2019. Muriel's role within the Business Development team is to help build adviser relationships and support the team across the full sales process.

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Oliver Banks
Investment Assistant Manager

Oliver began his career in financial services in 2007 and has since worked for multiple investment houses including Fortis Private Investment Management, BNP Paribas PIM, Williams de Broe PIM and Investec PIM and has acquired a wealth of knowledge from the Operation workings across a diverse range of job responsibilities. Oliver joined the company in 2012 and is responsible for ensuring that the Client Services Team provide an excellent and efficient investment administration service to clients. Oliver is currently studying for his CISI qualifications.

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Support Team



Christina Drew-Smith
Investment Assistant

Christina began her career in financial services in 2018 where she worked in the contact centre at DST taking calls for a range of different investment companies including Invesco, Fundsmith and Janus Henderson. Christina completed her apprenticeship, L2 investment operations administrator, in 2020. Christina joined the company in February 2021 as a Client Service Associate, providing an efficient investment administration service to clients and discretionary investment managers.

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Marianne Bannister
Team Assistant

Marianne began her career in financial services in 2017 in business support and joined Canaccord in February 2020 as a Team Assistant, where she has been providing effective administrative support to clients and discretionary investment managers.

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