

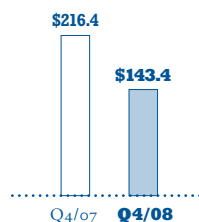
Q4 CANACCORD CAPITAL INC.

Fiscal Fourth Quarter 2008 Fact Sheet

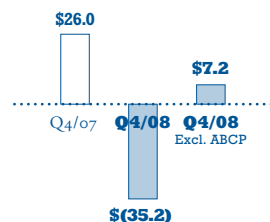
CORPORATE PROFILE

Through its principal subsidiaries, Canaccord Capital Inc. (TSX & AIM: CCI) is a leading independent full service investment dealer in Canada with capital markets operations in the United Kingdom and the United States. Canaccord is publicly traded on both the Toronto Stock Exchange and AIM, a market operated by the London Stock Exchange. Canaccord has operations in two of the principal segments of the securities industry: capital markets and private client services. Together, these operations offer a wide range of complementary investment banking services, investment products and brokerage services to Canaccord's institutional, corporate and private clients. Canaccord has approximately 1,683 employees worldwide in 30 offices, including 23 Private Client Services offices located across Canada. Canaccord Adams, the international capital markets division, has operations in Toronto, London, Boston, Vancouver, New York, Calgary, Montreal, San Francisco, Houston and Barbados.

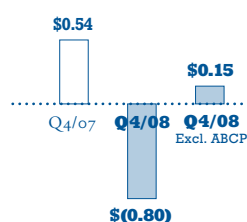
Revenue (C\$ millions)



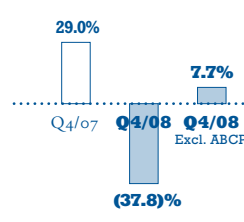
Net income (C\$ millions)



Earnings per share (C\$, diluted)



Return on equity



CANACCORD ADAMS

Canaccord Adams is our international capital markets division. Revenue for this business segment is generated from Canadian, US and UK capital markets. Revenue not attributable to these geographic areas is now classified under Other in the segmented information. Canaccord Adams performs activities in the Mining and Metals, Energy, Technology, Life Sciences, Consumer, Real Estate, Industrial Growth and Sustainability sectors.

PRIVATE CLIENT SERVICES

Canaccord provides a broad range of financial services and investment products to its private clients, including both proprietary and third party products. Revenue from Private Client Services is generated through traditional commission-based brokerage services; the sale of fee-based products and services; client-related interest; and fees and commissions earned by Advisory Teams in respect of investment banking and venture capital transactions by private clients.

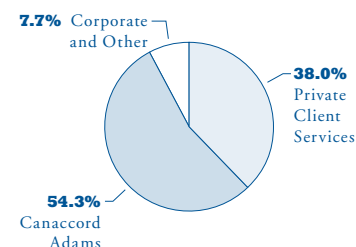
* Upon reviewing the population of Investment Advisors (IAs), it was determined that IAs will be reported as IA Teams excluding rookies that have been licensed three years or less, and therefore historical statistics prior to Q4/08 have been reclassified.

(C\$ thousands, except number of companies)	Q4/07	Q4/08
Revenue		
Canada	\$68,481	\$39,733
UK and Other Foreign Location	42,984	14,940
US	18,686	23,292
Total revenue	130,151	77,965
Income before income taxes	29,246	2,824
Number of companies as a Nominated Adviser (Nomad)/Financial Adviser	50	52

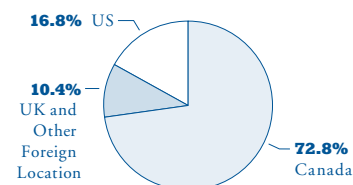
(C\$ thousands, except number of IAs)	Q4/07	Q4/08
Revenue		
Canada	\$74,727	\$53,686
US	1,149	777
Total revenue	75,876	54,463
Income before income taxes	20,527	(44,140)
Assets under management (AUM) (C\$ millions)	807	730
Assets under administration (AUA) (C\$ billions)	15,014	14,295
Number of Advisory Teams*	368	354

Q4/08 - THREE MONTHS ENDED MARCH 31, 2008

Revenue by business segment



Geographic distribution of revenue



Share information

Trading symbol: CCI
Listings: TSX & AIM
Average shares outstanding (diluted): 48.5 million shares as of March 31, 2008. Issued and outstanding shares as of May 31, 2008: 54.6 million.

Financial information

Visit www.canaccord.com/investor/financialreports for additional financial information. To view Canaccord's regulatory filings on SEDAR please visit www.sedar.com.

Common share dividends

A normal common share quarterly dividend of \$0.125 per share was declared by the Board to be payable on July 3, 2008, with a record date of June 24, 2008.



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