



**CANACCORD FINANCIAL INC.
NOTICE OF MEETING**

**Important notice regarding the availability of proxy materials for
the 2013 Annual General Meeting to be held in Toronto, Ontario
on Wednesday, August 7, 2013, at 10:00 a.m. (Toronto time)**

Under new rules introduced by Canadian securities regulators, this year Canaccord Financial Inc. is able to provide you with access to its information circular (“Information Circular”) for its annual general meeting on the Internet instead of mailing out paper copies. This new means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders. Shareholders with questions about notice and access may call the Company’s transfer agent, Computershare Investor Services Inc., toll-free at +1 (866) 964-0492 (or, for holders outside of Canada and the United States, +1 (514) 982-8714) or view an instructional video at www.computershare.com/noticeandaccessviden.

This notice provides details of the date, time and place of the annual general meeting, including the matters to be voted on at the meeting and instructions on how to access an online copy of the Information Circular or to request a paper copy of the Information Circular. Accompanying this notice is a form of proxy that you will need to vote by proxy.

Notice is hereby given that the 2013 annual general meeting (the “Annual General Meeting”) of Canaccord Financial Inc. (the “Company”) will be held:

WHEN: Wednesday, August 7, 2013, at 10:00 a.m. (Toronto time)

WHERE: TMX Broadcast Centre, 130 King Street West, Toronto, Ontario

for the following purposes:

Election of directors: Shareholders will be asked to fix the number of directors and to elect directors for the coming year. Information about the election of directors may be found in the “Election of Directors” section starting on page 6 of the Information Circular.

Appointment of auditors: Shareholders will be asked to re-appoint Ernst & Young LLP as the company’s auditors for the coming year and to authorize the directors to fix their remuneration. Information about the appointment of Ernst & Young LLP may be found in the “Appointment of Auditors” section on page 10 of the Information Circular.

Other business: Shareholders may be asked to consider any other business as may properly come before the meeting or any postponement or adjournment of the meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the “Provisions relating to voting of proxies” section on page 4 of the Information Circular.

PLEASE REVIEW THE INFORMATION CIRCULAR BEFORE VOTING

Where can I access meeting materials?

We remind you to access and review all of the important information contained in the Information Circular and other proxy materials **before** voting. The Information Circular and other relevant materials are available online at www.sedar.com or at www.envisionreports.com/canaccord2013agm.

How do I get a paper copy of the Information Circular?

You can request a paper copy of the Information Circular and the Company's Annual Report (including the audited annual financial statements and the management discussion and analysis (MD&A)) to be sent to you by regular postal delivery free of charge. Requests may be made by telephone at any time before the date of the Annual General Meeting by calling toll free at +1 (866) 962-0498 (or, for holders outside of Canada and the United States, +1 (514) 982-8716). A paper copy will be sent to you within three business days of receiving your request. Therefore, to receive the Information Circular before the proxy cut-off for the Annual General Meeting described below, you should make your request before 5:00 p.m. (Toronto time) on Friday, July 26, 2013. To receive the Information Circular before the Annual General Meeting you should make your request before 5:00 p.m. (Toronto time) on Wednesday, July 31, 2013. For requests on or after the date of the Annual General Meeting, please call toll free at +1 (888) 250-3375 (or, for holders outside of Canada and the United States, +1 (416) 869-7293), and a paper copy will be sent to you within 10 calendar days after receiving your request.

How do I vote my shares?

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. If you cannot attend the Annual General Meeting, you may vote by proxy in any of the following ways. You will need the control number contained in the accompanying form of proxy in order to vote.

To vote your securities you must vote by telephone at +1 (866) 732-8683 (or, for holders outside of Canada and the United States, +1 (312) 588-4290) or on the Internet at www.investorvote.com or by mailing the enclosed proxy using the enclosed business reply envelope for receipt before the deadline for deposit of proxies (that is before **5:00 p.m. (Toronto time) on Friday, August 2, 2013**), or in the case of any adjournment or postponement of the meeting, no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of such reconvened meeting.

The Company reserves the right to accept late proxies and to waive the proxy cut-off, with or without notice, but is under no obligation to accept or reject any particular late proxy.

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf.

Registered holders

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