

The Leading Global Metals & Mining Franchise

cg/Canaccord Genuity
Capital Markets

Metals & Mining is in our DNA. Our diverse, global team continues to succeed in this sector, and we understand that Metals & Mining requires an international, coordinated approach. Canaccord Genuity is the dominant and most sought out Metals & Mining advisor for clients that require deep market expertise and a global perspective.

Canaccord Genuity has established itself globally as the go-to capital markets specialist for all stages of Metals & Mining companies operating in the precious metals, base metals, battery metals and energy metals sectors.

#1

Financier globally based on proceeds raised (Led/Co-Lead)¹

#1

Financier globally based on the # of mining financings¹

#1

Advisor to the mining sector based on number of deals³

Led/Co-Led Amount Raised (Common Equity)¹

(September 1, 2019 to February 28, 2022)

Rank	Broker	Proceeds (US\$ M)
1	Canaccord Genuity	\$7,589
2	Macquarie	\$3,411
3	Citi	\$2,516
4	BMO Capital Markets	\$2,391
5	RBC Capital Markets	\$2,034
6	Credit Suisse	\$1,369
7	Euroz Hartleys	\$1,328
8	Cantor Fitzgerald	\$1,135
9	Stifel	\$1,119
10	Scotiabank	\$1,117

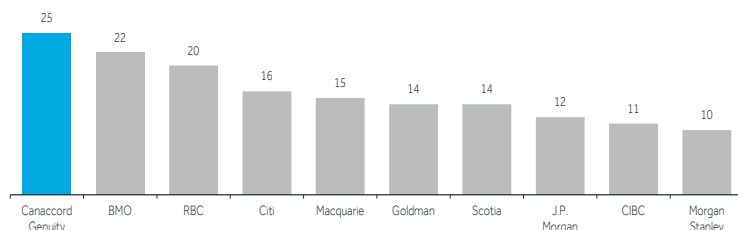
Led/Co-Led # of Financings (Common Equity)^{1,2}

(September 1, 2019 to February 28, 2022)

Rank	Broker	# of Financings
1	Canaccord Genuity	349
2	Euroz Hartleys	127
3	Taylor Collison	67
4	Bell Potter Securities	61
5	BMO Capital Markets	61
6	Sprott Capital Partners	55
7	Cormark Securities	54
8	Haywood Securities	53
9	PI Financial	48
10	CPS Capital Group	48

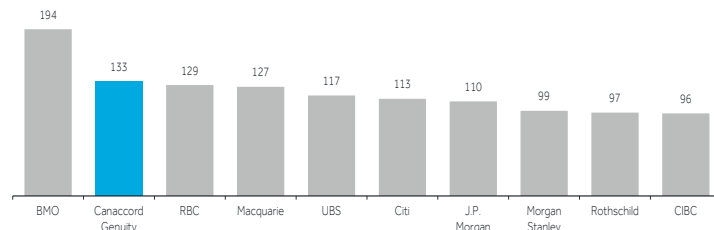
Global Mining M&A League Table – Number of Deals³

(January 1, 2020 to February 28, 2022)



Global Mining M&A League Table – Number of Deals⁴

(January 1, 2006 to February 28, 2022)



Select Financing Transactions

 NEWFOUND GOLD CORP C\$58 million Public Offering Lead August 2021	 NexGen Energy Ltd. C\$173 million Public Offering Joint Bookrunner March 2021	 OSISKO MINING C\$70 million Private Placement Lead February 2021	 Lithium Americas US\$400 million Public Offering Lead January 2021
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Select Advisory Transactions

 KINROSS C\$1.8 billion Financial Advisor on Acquisition of Great Bear Resources Ltd. February 2022	 GOLDEN STAR US\$470 million Financial Advisor on Sale to Chifeng Jilong Gold Mining Co., Ltd. January 2022	 GRANCO LOMBARDI GOLD C\$315 million Financial Advisor on Acquisition of Gold X Mining Corp. June 2021	 BATTLE NORTH GOLD C\$343 million Financial Advisor on Sale to Evolution Mining Limited May 2021
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1. Source: Bloomberg. Note: Includes global common equity offerings in the mining industry from Sep. 1, 2019 to Feb. 28, 2022; excludes secondary offerings and offerings completed by downstream metals companies
 2. Brokers ranked by number of financings followed by proceeds raised
 3. Source: GlobalData and Bloomberg; includes transactions that have been announced from Jan. 1, 2020 to Feb. 28, 2022
 4. Source: Bloomberg; includes transactions that have been announced from Jan. 1, 2006 to Feb. 28, 2022

Driven by your success.

The Leading Global Metals & Mining Franchise

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Industry Leading Conferences & Events

Our industry leading conference and roadshow capabilities bring together the very best of the global growth universe to share knowledge in the Metals & Mining industry and to build lasting relationships to help you advance your business goals.

Future of Transport

August 11, 2020

Val-d'Or Day

December 8, 2020

Precious Metals Summit

September 15-17, 2021

2021 Sustainability Conference

March 4, 2021

CG Uranium Panel Discussion

March 17, 2021

Diggers & Dealers Mining Forum

August 2-4, 2021

41st Global Growth Conference

August 11-12, 2021

Global Mining Conference

May 15-17, 2022

Corporate Access Mining Events

1595+ global events

Our Global Mining Presence

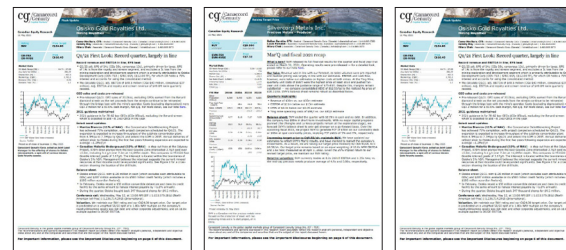
Employees in Asia, Australia, Europe, North America and Latin America.



Research Capabilities

Globally followed fundamental research offering deep insight into companies and the Metals & Mining sector.

13 research analysts and 170 companies under coverage



Unrivalled origination and placement capabilities.

We are leaders in facilitating robust market for small- and mid-size companies in key growth and value sectors. Canaccord Genuity employs a team of more than 60 investment banking professionals globally supported by a team of 140+ sales and trading professionals and we have active relationships with more than 2,200 institutions, family offices and high net worth investors.

Independent thinking, free of bias or conflict.

We lead a wide variety of M&A and strategic advisory mandates, both domestically and cross-border. We have also established success in alternative financing vehicles, which provide compelling opportunities for private companies looking to access private growth markets. Our advisory capabilities are rooted in deep industry and financial expertise, never balance sheet driven.

Unparalleled aftermarket support.

Our disciplined focus allows us to provide globally integrated services in key sectors of the global economy. We partner closely with our clients and provide access to talented professionals and market leading services at every stage of the business cycle. Our specialized expertise helps us to see ahead of the curve and unlock opportunities for companies and investors as they grow.

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Canaccord Genuity's international capital markets division is focused on serving the unique needs of growth companies and the investors who follow them.

We provide our clients with globally coordinated corporate finance, advisory, equity research, sales and trading capabilities from our offices in the United States, Canada, the UK & Europe, Australia, Latin America and the Middle East. We partner closely with our clients and leverage deep global expertise and perspectives to identify strategic opportunities at every stage of the business cycle.

Canaccord Genuity's Global Metals & Mining Team

Investment Banking

Tom Jakubowski
Managing Director, Global
Head of Metals & Mining,
Investment Banking
Toronto

David Sadowski
Managing Director,
Mining, Investment Banking
Vancouver

Sachin Mahajan
Managing Director,
United Arab Emirates

Earle McMaster
Managing Director,
Toronto

Gene McBurney
Head of Investment Banking
LATAM and Caribbean
Bahamas

Ted Hirst
Managing Director,
Global Mining M&A
Vancouver

Brad Cameron
Sr. Advisor,
Investment Banking
Toronto

Marcus Freeman
Managing Director & CEO
(Asia Pacific)
Melbourne

Gunnar Eggertson
Managing Director,
Global Mining M&A
Vancouver

Duncan St John
Executive Director,
Sydney

Eric Zou
Managing Director,
Head of Investment &
Corporate Banking
China

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EMEA Investment Banking
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Toronto

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Executive Director,
Melbourne

Olivier Setlakwe
Managing Director,
Montreal

Greg Huffman
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Head of Mining Sales
Toronto

Steve Kestel
Executive Director,
Sydney

Monica Kras
Director,
London

Robert Carmosino
Head of Canadian Equity
Sales - Europe
Toronto

Nathan Mackay
Executive Director,
Sydney

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Canadian Equity Sales,
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Natural Resources
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Uranium,
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Base Metals,
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Learn more at cgf.com

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