



**MFS MERIDIAN FUNDS**  
Société d'Investissement à Capital Variable  
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg  
R.C.S. Luxembourg B 39.346

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**NOTICE TO SHAREHOLDERS**

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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Luxembourg, 27 July 2021

Notice is hereby given to the shareholders of MFS Meridian Funds (the "Company") that the Board of Directors<sup>1</sup> has resolved to make certain changes to the Company's offering documents, including the Key Investor Information Documents and prospectus (the "Prospectus") which relate to the Company and/or certain sub-funds (the "Funds"), including the changes described below. Any reference to a Fund name shall be preceded with "MFS Meridian Funds –".

1. General investment policy change: increase of investment limit in other undertakings for collective investment ("UCIs") from 5% to 10% of net assets; and
2. Secondary benchmark change for Prudent Capital Fund and Prudent Wealth Fund.

These changes will be effective on **27 August 2021**, one month following the date of this Notice (the "Effective Date") and will be reflected in the next update of the Prospectus.

*You are not required to take any action in respect of this Notice.*

**1. Increase maximum investment limit in other UCIs from 5% to 10%.**

The Prospectus states that each Fund of MFS Meridian Funds may invest in shares or units of other open-end investment funds/undertakings for collective investment ("UCIs") that are otherwise permissible for investment under Directive EU 2009/65 relating to undertakings for collective investment in transferable securities (the "UCITS Directive").

The Prospectus currently states, under "Investment Policies and Risks – Investment Restrictions and Risk Diversification," that each Fund may invest up to 5% of assets in such UCIs. As of the Effective Date, this limit will be increased such that each Fund may invest up to 10% of Fund assets in such UCIs.

There are no other changes to the existing conditions or requirements regarding the Funds' investment in other UCIs.

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<sup>1</sup> Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 7 June 2021, prior to the date of this Notice.

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## **2. Secondary benchmark change for Prudent Capital Fund and Prudent Wealth Fund.**

The Prudent Capital Fund and the Prudent Wealth Fund each currently use the ICE BofA Merrill Lynch U.S. Dollar LIBOR (3 M Constant Maturity) (USD) as a secondary benchmark for performance comparison purposes. This is an interest rate benchmark which is based on the London Interbank Offered Rate, or "LIBOR."

As of the Effective Date, the secondary benchmark for the Prudent Capital Fund and Prudent Wealth Fund will change to the ICE BofA Merrill Lynch 0-3 Month U.S. Treasury Bill Index (USD), which is an interest rate benchmark based on the yield of short-term U.S. Government debt instruments. This change is being made due to the fact that publication of LIBOR benchmark interest rates is planned to cease in the coming years.

References to the secondary benchmarks of the Prudent Capital Fund and Prudent Wealth Fund will be updated throughout the Fund Profile of each Fund. The Funds' primary benchmarks are not changing, and no other aspect of the Funds' disclosure or investment management is changing. The Funds will continue to use their benchmarks for performance comparison purposes only.

### **General**

During the period from the date of this Notice until the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) shall be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors