

Canaccord Genuity US IB Snapshot

149 Transactions Over the Last Twelve Months

Selected Recent Transactions

 \$2,700,000,000 Financial Advisor on its significant equity investment in conjunction with a take-private of SOHO HOUSE & CO Inc. Pending September 2025	 Financial Advisor on merger with ECOY Pending September 2025	 \$637,000,000 Advisor on investment in deepintent+ September 2025	 \$1,300,000,000 Conv. Notes Offering Co-Manager September 2025	 Financial Advisor on sale to TOMRA September 2025	 \$50,000,000 Follow-On Offering Sole Bookrunner September 2025	 Financial Advisor on sale to ubiquity September 2025	 \$360,000,000 Conv. Notes Offering Co-Manager September 2025	 Financial Advisor on sale to ARBOR September 2025
 \$44,275,000 Follow-On Offering Passive Bookrunner September 2025	 Financial Advisor on sale to HAMILTON ROBINSON September 2025	 Financial Advisor on sale to ACUITY September 2025	 \$28,750,000 Follow-On Offering Joint Bookrunner September 2025	 \$232,100,000 Capital Markets Advisor on Warrant Dividend September 2025	 Financial Advisor on acquisition of QUINN September 2025	 \$2,100,000,000 ATM Offering Co-Agent September 2025	 Financial Advisor on strategic investment from DCX September 2025	 \$5,000,000,000 ATM Offering Co-Agent August 2025
 \$1,000,000,000 ATM Offering Co-Agent August 2025	 Financial Advisor on investment from BERINGER August 2025	 \$1,495,000,000 Follow-On Offering Co-Manager August 2025	 \$80,000,000 ATM Offering Sole Agent August 2025	 Financial Advisor on sale to SHAMROCK CAPITAL August 2025	 \$15,000,000 ATM Offering Sole Agent August 2025	 Financial Advisor on merger with Cloudnexus August 2025	 \$345,000,000 Conv. Notes Offering Co-Manager August 2025	 \$1,276,500,000 IPO Co-Manager August 2025
 \$500,000,000 ATM Offering Co-Agent August 2025	 Financial Advisor on the divestiture of Sago Health to Med Learning Group August 2025	 \$50,000,000 ATM Offering Co-Agent August 2025	 \$364,166,673 IPO Co-Manager August 2025	 \$5,000,000,000 ATM Offering Co-Agent August 2025	 Financial Advisor on acquisition of triple threat communications July 2025	 \$60,000,000 Follow-On Offering Joint Bookrunner July 2025	 Financial Advisor on sale to REAL CHEMISTRY July 2025	 \$201,249,995 Follow-On Offering Lead Manager July 2025
 Financial Advisor on sale to naviant July 2025	 \$50,000,000 ATM Offering Sole Agent July 2025	 \$25,000,000 Financial Advisor on Series B fundraise led by BlueEarth June 2025	 \$1,212,100,000 IPO Co-Manager June 2025	 \$460,000,020 Follow-On Offering Co-Manager June 2025	 Financial Advisor on sale to ASCENDION June 2025	 \$700,000,000 Conv. Notes Offering Co-Manager June 2025	 \$993,600,000 IPO Co-Manager June 2025	 \$550,000,000 Conv. Notes Offering Co-Manager June 2025
 \$172,615,000 IPO Co-Manager June 2025	 Financial Advisor on strategic growth investment from PSG June 2025	 \$320,000,000 Conv. Notes Offering Co-Manager June 2025	 \$50,000,000 Registered Direct Offering Joint Bookrunner June 2025	 \$400,000,000 ATM Offering Co-Agent June 2025	 Financial Advisor on sale to genpact June 2025	 \$683,638,373 Follow-On Offering Joint Bookrunner May 2025	 \$502,908,800 IPO Co-Manager May 2025	 \$372,948,652 Follow-On Offering Co-Manager May 2025
 Financial Advisor on strategic investment from BREAKWATER May 2025	 \$557,031,250 Follow-On Offering Co-Manager May 2025	 \$712,996,440 Initial Public Offering Co-Manager May 2025	 Financial Advisor on sale to Morae May 2025	 \$1,000,000,000 Conv. Notes Offering Co-Manager May 2025	 Financial Advisor on recapitalization by INVERNESS GRAHAM May 2025	 \$20,225,625 Follow-On Offering Sole Bookrunner May 2025	 \$21,000,000,000 ATM Offering Co-Agent May 2025	 Financial Advisor on investment from SHAMROCK CAPITAL May 2025
 \$22,000,000 PIPE Sole Agent April 2025	 \$200,000,000 ATM Offering Co-Lead Agent April 2025	 Financial Advisor on acquisition of Juantita April 2025	 \$595,125,000 Follow-On Offering Co-Manager April 2025	 Financial Advisor on significant investment from TRUELINK CAPITAL April 2025	 Financial Advisor on sale to ENGIE April 2025	 Financial Advisor on sale to White Mountains Partners April 2025	 Financial Advisor on sale of its customer engagement division to Undisclosed buyer April 2025	 C\$1,336,100,000 Lead Financial Advisor on sale to H I G April 2025

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Ranked #1 for US Middle-Market TMT Activity¹

Rank	Firm Name	# of Transactions LTM 9/30/25	Rank	Firm Name	# of Transactions 2022-2024
1	Canaccord Genuity	48	1	Canaccord Genuity	158
2	Houlihan Lokey	20	2	Houlihan Lokey	64
3	Baird	11	3	Raymond James	52
4	Morgan Stanley	10	4	Lincoln International	46
4	Moelis	10	5	William Blair	45
6	Evercore	9	6	Moelis	37
6	Raymond James	9	7	Morgan Stanley	30
8	Piper Sandler	8	8	Stifel	28
8	Lincoln International	8	9	Jefferies	27
10	Goldman Sachs	7	10	Goldman Sachs	25
11	William Blair	6	11	Piper Sandler	24
12	BofA Securities	5	12	Guggenheim	23

Ranked #1 for US Middle-Market Media & Information Services Activity¹

Rank	Firm Name	# of Transactions LTM 9/30/25	Rank	Firm Name	# of Transactions 2022-2024
1	Canaccord Genuity	36	1	Canaccord Genuity	128
2	Houlihan Lokey	17	2	Houlihan Lokey	51
3	Raymond James	12	3	Lincoln International	27
4	Morgan Stanley	9	4	Moelis	26
4	Moelis	9	5	Raymond James	23
4	Lincoln International	9	6	TobinLeff	21
4	TobinLeff	9	7	William Blair	19
8	Evercore	8	7	GP Bullhound	19
8	Benchmark International	8	9	Stifel	17
8	William Blair	8	9	Jefferies	17

Ranked #1 for US Middle-Market Digital & Tech-Enabled Healthcare Activity²

Rank	Firm Name	# of Transactions LTM 9/30/25	Rank	Firm Name	# of Transactions 2022-2024
1	Canaccord Genuity	6	1	Canaccord Genuity	30
2	Houlihan Lokey	4	2	Houlihan Lokey	8
3	Piper Sandler	3	3	William Blair	6
4	Morgan Stanley	2	3	Raymond James	6
4	Cain Brothers	2	5	TripleTree	5
4	TripleTree	2	6	Stifel	4
4	Healthcare Growth Partners	2	6	Novistra	4
4	KeyBanc	2	6	Ziegler	4
9	Oppenheimer	1	6	Lincoln International	4
9	TobinLeff	1	6	Jefferies	4

Leading Global Underwriter Since 2022³

Global Rank	Firm Name	Total Deals	Bookrun Deals
1	Canaccord Genuity	1,252	952
2	JPMorgan	1,188	1,167
3	Goldman Sachs	1,171	1,143
4	Morgan Stanley	1,135	1,098
5	BofA Securities	1,015	970
6	Citi	846	829
7	UBS	679	656
8	Jefferies	665	657
9	Stifel	597	407
10	Barclays	563	534

¹Source: PitchBook for the time period 1/1/22-9/30/25. Transaction totals represent US M&A/Control Transactions, All Buyout Types, and Growth/Expansion transactions <\$500M in the Technology, Media & Telecommunications (TMT) and Media & Information Services segments as classified by PitchBook

²Source: PitchBook for the time period 1/1/22-9/30/25. Transaction totals represent US M&A/Control transactions, All Buyout Types, and Growth/Expansion transactions <\$500M in the Digital Health, Tech Healthcare, and Healthcare-focused Technology, Media & Telecommunications, and Media & Information Services segments as classified by PitchBook

³Source: Dealogic as of 9/30/25
LTM: Last Twelve Months

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Canaccord Genuity is a full-service investment bank with a broad range of offerings focused on serving growth companies in the middle market. During the twelve months ended September 30, 2025, an increase in Equity Capital Markets transactions, along with steady M&A activity, drove our US investment banking team's robust closed deal volume and active client engagement:

- 149 total transactions for 121 different corporate clients, including 146 closed transactions and three announced and pending
- 64 advisory engagements, which ranged from minority raises, strategic sales, and private equity recaps to corporate divestiture and take-private transactions
- Added senior investment banking professionals with diverse experience, including Aerospace and Defense, Biotechnology, Digital and Tech-Enabled Healthcare, and Software
- As part of the #1 ranked most active global underwriter operation since 2022, our US Equity Capital Markets Group completed 85 transactions in the past twelve months:
 - Underwriter on 52 capital markets transactions, including bookrunner on 22 equity offerings, raising more than \$24.1 billion in cumulative proceeds for 38 different issuers
 - Managing 28 ATM programs for a total value of more than \$80.5 billion

Canaccord Genuity's US investment banking team leverages deep industry expertise across a broad universe of practices:

- TMMIS (Technology, Media, Marketing, and Information Services)
- Healthcare (Biotechnology, Biopharmaceuticals, Digital Health, IT, Services, Medical Technologies, Diagnostics, and Cannabis)
- Consumer (Health & Wellness, Home & Auto, Food & Beverage, Services, and Emerging Brands)
- Sustainability (Advanced Materials, Building Technologies, Mobility and Autonomy, Renewables, Distributed Generation and Energy Storage, Industrial and Infrastructure Services, Circular Economy) and Industrial Technologies, including Aerospace & Defense (Aerospace Services, Machining and Engines, Defense Products, Communications and Intelligence, Defense Technology, and Security Products and Services)

Our track record of success is recognized by the financial sponsor community. Approximately half of our engagements involve representing investor-backed companies. Additionally, our in-depth industry coverage continues to position Canaccord Genuity's US investment banking team as the advisor of choice for founder and management-owned businesses.

Canaccord Genuity's US investment banking team has approximately 160 professionals in Boston, Charlotte, Chicago, Nashville, New York, and San Francisco, among other locations. We operate as part of a global capital markets business that provides our clients with the benefit of extensive resources, expertise, and relationships from across our operations in North America, the UK, Europe, Asia, and Australia.

We welcome the opportunity to discuss your business and your strategic objectives.

About Canaccord Genuity Group Inc.: Through its principal subsidiaries, Canaccord Genuity Group Inc. is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional, and corporate clients through comprehensive investment solutions, brokerage services, and investment banking services. The Company has Wealth Management offices located in Canada, the UK, Guernsey, Jersey, the Isle of Man, and Australia. The international capital markets division operates in North America, the UK, Europe, Asia, and Australia. Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX.

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Canaccord Genuity US Senior Investment Banking Team

Jeff Barlow, CFA
CEO,
Canaccord Genuity LLC (US)
Boston
jbarlow@cgf.com

Sanjay Chadda
Managing Director,
Co-Head US & Technology, Media,
Marketing, & Information Services
Investment Banking
New York
schadda@cgf.com

Dan Coyne
Managing Director,
Co-Head US
& Global Head of Sustainability
Investment Banking
Boston
dcoyne@cgf.com

Jen Pardi
Managing Director,
Global Head of ECM &
Co-Head of US Securities
Boston
jpardi@cgf.com

Sector Leads

Andrew Pojani
Managing Director,
Co-Head US Technology, Media,
Marketing, & Information Services
Investment Banking
Boston
apojani@cgf.com

Fuad Sawaya
Managing Director,
Vice Chairman & Global Head of
Consumer Investment Banking
New York
fsawaya@cgf.com

Jeff Kuhr
Managing Director,
Head of US Consumer
Investment Banking
New York
jkuhr@cgf.com

Tom O'Connor
Managing Director,
Co-Head of US Healthcare
Investment Banking
New York
toconnor@cgf.com

Matt Steere
Managing Director,
Co-Head of US Healthcare
Investment Banking
San Francisco
msteere@cgf.com

Stuart Barich
Managing Director,
Head of US Biotechnology
Investment Banking
New York
sbarich@cgf.com

Financial Sponsors Coverage

Isaiah Knouff
Managing Director,
Co-Head of Financial
Sponsors Coverage
Nashville
iknouff@cgf.com

Amy LaBan, CFA
Managing Director,
Co-Head of Financial
Sponsors Coverage
Chicago
alaban@cgf.com

Bryan Cummings
Managing Director
New York
bcummings@cgf.com

Product Specialists

David Istock
Managing Director,
Head of US M&A
San Francisco
distock@cgf.com

Senior US Team

Irina Adler
Managing Director
New York
iadler@cgf.com

Dennis Camporeale
Managing Director
New York
dcamporeale@cgf.com

Neeraj Chugh
Managing Director
New York
nchugh@cgf.com

Nick Clemens
Managing Director
Charlotte
nclemens@cgf.com

Christopher Heasman
Managing Director
New York
cheasman@cgf.com

Matthew Kebel
Managing Director
New York
mkebel@cgf.com

Ben Lunka
Managing Director
Charlotte
blunka@cgf.com

Lance Maerov
Managing Director
New York
lmaerov@cgf.com

Marc Marano
Managing Director
Boston
mmarano@cgf.com

Trevor Martin
Managing Director
Boston
tmartin@cgf.com

Joshua Michaels
Managing Director
New York
jmichaels@cgf.com

JP Michaud
Managing Director
Charlotte
jmichaud@cgf.com

Tom Murphy
Managing Director
New York
tjmurphy@cgf.com

Vik Pandit
Managing Director
New York
vpandit@cgf.com

Jason Partenza
Managing Director
New York
jpartenza@cgf.com

Mike Raffaniello
Managing Director
New York
mraffaniello@cgf.com

Jake Rapp, CFA
Managing Director
Chicago
jrapp@cgf.com

Bill Schmitz
Managing Director
New York
wschmitz@cgf.com

Jim Schroder
Managing Director
San Francisco
jschroder@cgf.com

Lexia Schwartz
Managing Director
New York
lschwartz@cgf.com

Rohan Sura
Managing Director
New York
rsura@cgf.com

Theodora Townsend
Managing Director
New York
thtownsend@cgf.com

Edin Trto
Managing Director
New York
etrto@cgf.com

Mark Turco
Managing Director
Nashville
mturco@cgf.com

Maurice Watkins
Managing Director
New York
mwatkins@cgf.com

Andrew Delio
Director
New York
adelio@cgf.com

Andrew Cohen
Director
New York
acohen@cgf.com

Chris DiPietro
Director
Boston
cdipietro@cgf.com

Fred Fang
Director
Nashville
ffang@cgf.com

Matt Hoffman
Director
New York
mhoffman@cgf.com

Charles Jang
Director
New York
cjang@cgf.com

Wesley Rossiter
Director
Boston
wrossiter@cgf.com

Peter Sullivan
Director
Chicago
psullivan@cgf.com

Charles Wong
Director
New York
cwwong@cgf.com