

The Leading UK & Global Metals & Mining Franchise



Canaccord Genuity Metals & Mining team would like to wish our clients, colleagues and friends best wishes for the festive season and a prosperous 2023.

Metals & Mining is in our DNA. Our diverse, global team has considerable experience in the sector, and we understand that metals and mining requires an international approach.

We provide our clients with globally coordinated ECM, advisory, equity research, sales and trading capabilities in the United States, Canada, China, UK & Europe, Australia, Latin America and the Middle East.

1

**Global Metals & Mining
Financier**

1

**UK Metals & Mining
Financier**

157

**Mining stocks under
coverage globally**

50+

**Global dedicated
mining specialists**

200+

**Global roadshows
organised for mining
companies in 2022**

Global-Led/Co-Led Amount Raised (Common Equity)¹

(1 January 2020 to 30 November 2022)

Rank	Broker	Proceeds (US\$ Millions)
1	Canaccord Genuity	8,748
2	Macquarie	3,621
3	BMO Capital Markets	2,929
4	Citi	2,453
5	RBC Capital Markets	2,909
6	Euroz Hartleys	1,581
7	Credit Suisse	1,581
8	J.P. Morgan	1,435
9	Cantor Fitzgerald	1,029
10	Stifel	1,280

UK-Led/Co Led Amount Raised Common Equity)²

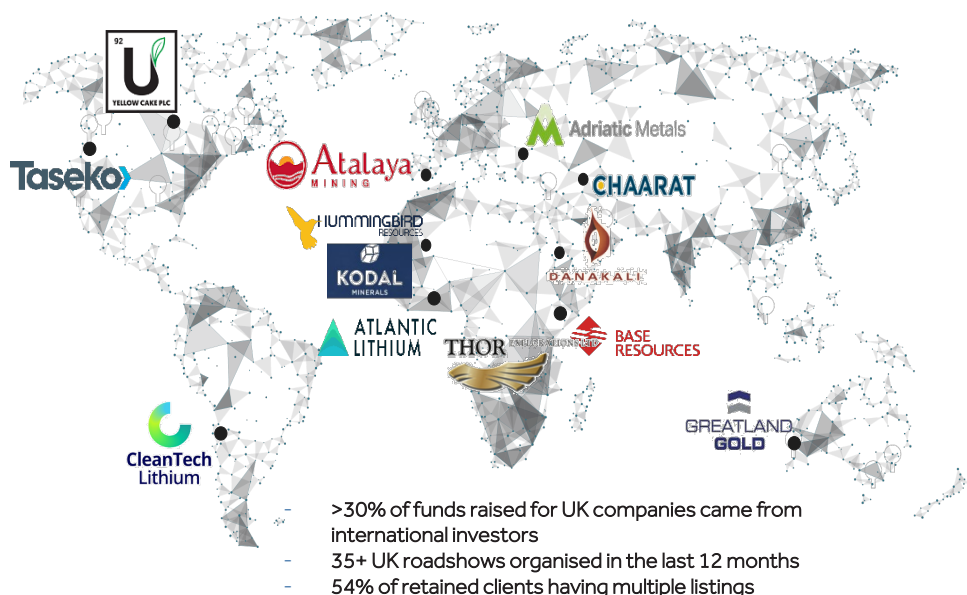
(1 January 2020 to 30 November 2022)

Rank	Broker	Proceeds (\$ Millions)
1	Canaccord Genuity	1,042
2	Bank of America Merrill Lynch	531
3	Hannam	363
4	Peel Hunt	331
5	Citi	322
6	Morgan Stanley	291
7	Stifel	285
8	WH Ireland	238
9	Cantor Fitzgerald	238
10	RBC Capital Markets	230

Key EMEA Transactions and Client Highlights

Client appointments	KODAL MINERALS Appointment as Joint Broker December 2022	Taseko Appointment as Joint Broker September 2022	CleanTech Lithium Appointment as Joint Broker August 2022
ECM transactions	GREATLAND GOLD c.£43m 2x Placings Joint Broker And Joint Bookrunner Q3 2022, Q4 2021	CleanTech Lithium £12m Placing Joint Bookrunner, and Joint broker October 2022	Atalaya MINING £108m Placing and sole bookrunner April 2022
M&A transactions	ELEMENTAL ROYALTIES £75 million Financial advisor to Elemental on Defense from Gold Royalty and merger with Altus August 2022	John Lawrie METALS Private sale Financial Advisor on sale to Arcelor Mittal February 2022	GOLDEN STAR £390 million Financial advisor on Sale to Chifeng Jijiang Gold Mining Co., Ltd. February 2022

Retained Clients



Canaccord Genuity's UK Metals & Mining Contacts

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