Fourth Quarter
FISCAL FOURTH QUARTER 2015 FACT SHEET

THREE MONTHS ENDED MARCH 31, 2015

Q4/15 REVENUE BY BUSINESS SEGMENT

Q4/15 GEOGRAPHIC DISTRIBUTION OF REVENUE

TRADING INFORMATION

BALANCE SHEET MEASURES

ABOUT CANACCORD GENIUS GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the “Company”) is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados. To us there are no foreign markets.™

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF, on the London Stock Exchange.

Member of the S&P/TSX Composite Index
Canaccord Genuity

**Canaccord Genuity**
Canaccord Genuity provides global investment banking, M&A, advisory, research, and sales and trading services to institutional and corporate clients. Canaccord Genuity has offices in Canada, the US, the UK, France, Ireland, Hong Kong, China, Singapore, Australia and Barbados.

<table>
<thead>
<tr>
<th>(C$ millions)</th>
<th>Q4/14</th>
<th>Q3/15</th>
<th>Q4/15</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue Canada</td>
<td>43.0</td>
<td>29.2</td>
<td>48.3</td>
</tr>
<tr>
<td>UK &amp; Europe</td>
<td>63.2</td>
<td>23.7</td>
<td>38.6</td>
</tr>
<tr>
<td>US</td>
<td>71.3</td>
<td>43.5</td>
<td>56.5</td>
</tr>
<tr>
<td>Other Foreign Locations</td>
<td>9.1</td>
<td>7.5</td>
<td>16.0</td>
</tr>
<tr>
<td><strong>Total revenue</strong></td>
<td><strong>186.6</strong></td>
<td><strong>103.9</strong></td>
<td><strong>159.4</strong></td>
</tr>
<tr>
<td>Income before intersegment allocations and income taxes*</td>
<td>38.6</td>
<td>(17.9)</td>
<td>12.5</td>
</tr>
<tr>
<td>Intersegment Allocations*</td>
<td>2.2</td>
<td>2.7</td>
<td>3.1</td>
</tr>
<tr>
<td>Income before income taxes*</td>
<td>36.3</td>
<td>(20.6)</td>
<td>9.4</td>
</tr>
</tbody>
</table>

*Excludes significant items

**Canaccord Genuity WEALTH MANAGEMENT**
Canaccord Genuity Wealth Management is a global provider of wealth management solutions to private investors in Canada, Australia, the UK and Europe.

<table>
<thead>
<tr>
<th>(C$ millions)</th>
<th>Q4/14</th>
<th>Q3/15</th>
<th>Q4/15</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue Canada</td>
<td>32.0</td>
<td>28.3</td>
<td>33.1</td>
</tr>
<tr>
<td>UK &amp; Europe</td>
<td>33.2</td>
<td>30.0</td>
<td>35.7</td>
</tr>
<tr>
<td><strong>Total revenue</strong></td>
<td><strong>65.2</strong></td>
<td><strong>58.3</strong></td>
<td><strong>68.8</strong></td>
</tr>
<tr>
<td>Income before intersegment allocations*</td>
<td>9.9</td>
<td>7.7</td>
<td>11.4</td>
</tr>
<tr>
<td>Intersegment allocations*</td>
<td>6.6</td>
<td>4.7</td>
<td>5.5</td>
</tr>
<tr>
<td>Income before income taxes*</td>
<td>3.2</td>
<td>2.9</td>
<td>5.8</td>
</tr>
<tr>
<td>Number of Advisory Teams in Canada</td>
<td>160</td>
<td>161</td>
<td>152</td>
</tr>
</tbody>
</table>

*Excludes Australia WM and significant items

**Canaccord Genuity REVENUE BY ACTIVITY***
*Includes Australia WM

![Canaccord Genuity Revenue by Activity]

**Canaccord Genuity WEALTH MANAGEMENT ASSETS UNDER MANAGEMENT & ADMINISTRATION**
($billions)

<table>
<thead>
<tr>
<th></th>
<th>Q4/14</th>
<th>Q1/15</th>
<th>Q2/15</th>
<th>Q3/15</th>
<th>Q4/15</th>
</tr>
</thead>
<tbody>
<tr>
<td>30.9</td>
<td>32.1</td>
<td>31.7</td>
<td>31.3</td>
<td>33.3</td>
<td></td>
</tr>
</tbody>
</table>

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