Q2/15 REVENUE BY BUSINESS SEGMENT

Canaccord Genuity
Canaccord Genuity Wealth Management
Corporate & Other

1.8%
26.0%
72.2%

Q2/15 GEOGRAPHIC DISTRIBUTION OF REVENUE

Canada
U.K. & Europe
U.S.
Asia-Pacific

5.1%
33.3%
44.3%
17.2%

Q2/15 THREE MONTHS ENDED SEPTEMBER 30, 2014

REVENUE
(€, millions)

Q2/14 Q2/15 Q2/14 Q2/15

$183.3 $236.3 $6.7 $9.0

NET INCOME*
(€, millions excl.
significant items)

Q2/14 Q2/15 Q2/14 Q2/15

$0.03 $0.17 $0.79

EARNINGS PER SHARE*
(€, excl. significant items)

Q2/14 Q2/15 Q2/14 Q2/15

TRADING INFORMATION

Q2/14 LTM Q2/15

Closing price $6.63 $11.19 $11.19
Trading volume 9.6 M 79.6 M 19.8 M
52 week high/low $7.06/$5.37 $13.49/$5.84 $13.49/$5.84

NET INCOME*
(€, millions excl.
significant items)

Q2/14 Q2/15 Q2/14 Q2/15

Diluted EPS* $0.03 $0.79 $0.17
Diluted shares outstanding 109.6 M 106.8 M 105.3 M
Market capitalization $0.7 B Avg. $1.0 B $1.2 B

BALANCE SHEET MEASURES

(Q2/14 Q1/15 Q2/15)

Cash and cash equivalents $360.2 $273.9 $290.4
Shareholders’ equity 1,082.6 1,123.3 1,141.8
Book value per diluted share $8.00 $8.70 $8.90

*Excludes significant items. In Q2/15 these expense items include $4.0 million of amortization of intangible assets and $2.4 million in restructuring costs. In Q2/14 these expense items include $3.4 million amortization of intangible assets, and $5.5 million in restructuring costs. In Q1/15 these expense items include $4.0 million of amortization of intangible assets, and $2.4 million in restructuring costs.

ABSTRACT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the “Company”) is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices in 10 countries worldwide, including Wealth Management offices located in Canada, Australia, the UK and Europe. Canaccord Genuity, the international capital markets division, operates in Canada, the US, the UK, France, Germany, Ireland, Hong Kong, China, Singapore, Australia and Barbados. To us there are no foreign markets.™

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX and the symbol CF, on the London Stock Exchange.

Member of the S&P/TSX Composite Index
Canaccord Genuity provides global investment banking, M&A, advisory, research, and sales and trading services to institutional and corporate clients. Canaccord Genuity has offices in Canada, the US, the UK, France, Germany, Ireland, Hong Kong, China, Singapore, Australia and Barbados.

### CANACCORD GENUITY WEALTH MANAGEMENT
Canaccord Genuity Wealth Management is a global provider of wealth management solutions to private investors in Canada, Australia, the UK and Europe.

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<thead>
<tr>
<th>(C$ millions)</th>
<th>Q2/14</th>
<th>Q1/15</th>
<th>Q2/15</th>
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</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>31.3</td>
<td>58.2</td>
<td>68.9</td>
</tr>
<tr>
<td>Revenue (UK &amp; Europe)</td>
<td>43.0</td>
<td>44.7</td>
<td>48.9</td>
</tr>
<tr>
<td>Revenue (US)</td>
<td>44.0</td>
<td>62.3</td>
<td>40.7</td>
</tr>
<tr>
<td>Revenue (Asia-Pacific)</td>
<td>8.5</td>
<td>14.1</td>
<td>12.1</td>
</tr>
<tr>
<td>Total revenue</td>
<td>126.7</td>
<td>179.3</td>
<td>170.6</td>
</tr>
<tr>
<td>Income before intersegment allocations and income taxes*</td>
<td>9.0</td>
<td>31.2</td>
<td>30.4</td>
</tr>
<tr>
<td>Income before income taxes*</td>
<td>7.1</td>
<td>28.5</td>
<td>27.0</td>
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*Excludes significant items.

### CANACCORD GENUITY REVENUE BY ACTIVITY*

*Includes Australia WM

- Commissions and Fees: 34.4%
- Investment Banking: 32.6%
- Advisory Fees: 20.6%
- Principal Trading: 10.8%
- Interest: 0.4%
- Other: 1.1%

### CANACCORD GENUITY WEALTH MANAGEMENT ASSETS UNDER MANAGEMENT & ADMINISTRATION

<table>
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<th>($billions)</th>
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<tbody>
<tr>
<td>Q2/14</td>
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<tr>
<td>Q3/14</td>
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<tr>
<td>Q4/14</td>
</tr>
<tr>
<td>Q1/15</td>
</tr>
<tr>
<td>Q2/15</td>
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</tbody>
</table>

- Total assets: 27.5, 29.0, 30.9, 32.1, 31.7

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