

2015 Annual General Meeting of Shareholders

10:00 am – August 5, 2015

TMX BROADCAST CENTRE, TORONTO, CANADA

Our Values at Work



Agenda

1. Welcome and call to order
 2. Introduction of directors and auditors
 3. Official business of the meeting
 4. Report of the Chairman & CEO
 5. Questions from Shareholders
- David Kassie, Chairman & CEO
 - Brad Kotush, Executive Vice President & CFO



Introduction of Directors

- **Charles Bralver** (director since 2010)
- **Massimo Carello** (director since 2008)
- **Kalpana Desai** (director since 2014)
- **Bill Eeuwes** (director since 2002)
- **Mike Harris** (director since 2004)
- **Terry Lyons** (director since 2004)
- **Dennis Miller** (director since 2014)
- **Dipesh Shah** (director since 2012)
- **David Kassie** (director since 2010)



Official Business of the Meeting

David Kassie

Chairman & CEO

Canaccord Genuity Group Inc.

Our Values at Work



Official Business of the Meeting

- Appointment of scrutineer
- Report on attendance and quorum
- Notice of meeting and minutes of last meeting
- Appointment of auditors and remuneration

Ernst & Young LLP
Chartered Accountants
Vancouver, B.C.



Official Business of the Meeting

- Set the number of Directors to Nine
- Election of Directors:

Charles Bralver
Massimo Carello
Kalpana Desai
William Eeuwes
Michael Harris

Terrence Lyons
Dennis Miller
Dipesh Shah
David Kassie



Forward Looking Statements

The presentations made at the Annual General Meeting may contain certain forward-looking statements. These statements relate to future events or future performance and reflect management's expectations regarding Canaccord Genuity's growth, results of operations, performance and business prospects and opportunities. Such forward-looking statements reflect management's current beliefs and are based on information currently available to management. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and a number of factors could cause actual events or results to differ materially from the results discussed in the forward-looking statements. In evaluating these statements, participants should specifically consider various factors, which may cause actual results to differ materially from any forward-looking statement. These factors include, but are not limited to, market and general economic conditions, the nature of the financial services industry and the risks and uncertainties detailed in Canaccord Genuity's interim and annual financial statements and its Annual Report and Annual Information Form filed on www.sedar.com.

These forward-looking statements are made as of August 5, 2015, and Canaccord Genuity assumes no obligation to update or revise them to reflect new events or circumstances.



Remarks from the Chairman & CEO

David Kassie

Chairman & CEO

Canaccord Genuity Group Inc.

Our Values at Work



Questions from Shareholders

Available for Questions:

David Kassie, Chairman & CEO
Brad Kotush, Executive Vice President & CFO



2015 Annual General Meeting of Shareholders

10:00 am – August 5, 2015

TMX BROADCAST CENTRE, TORONTO, CANADA

Our Values at Work

